

STATE OF HAWAII  
DEPARTMENT OF EDUCATION  
PROCUREMENT AND CONTRACTS BRANCH

AUGUST 24, 2020

INVITATION FOR BIDS

**No. IFB D21-030**

SEALED BIDS

TO

**FURNISH AND DELIVER MUSICAL INSTRUMENTS**

**FOR THE**

**STATE OF HAWAII, DEPARTMENT OF EDUCATION,  
HONOULIULI MIDDLE SCHOOL**

**will be received through the State of Hawaii eProcurement System (HlePRO) at  
<https://hiepro.ehawaii.gov> until 4:30 p.m., Hawaii Standard Time (HST)**

on

**SEPTEMBER 8, 2020**

Offerors interested in responding to this electronic solicitation must be registered on the HlePRO (<https://hiepro.ehawaii.gov>) in order to participate in this procurement. Registration is free. Once registered, Offerors can login to view and respond to the HlePRO solicitation.

Questions relating to this solicitation may be directed to Wendy Ebisui, Procurement and Contracts Support Specialist, via email at [wendy.ebisui@k12.hi.us](mailto:wendy.ebisui@k12.hi.us).

**FURNISH AND DELIVER MUSICAL INSTRUMENTS  
FOR THE STATE OF HAWAII, DEPARTMENT OF EDUCATION  
HONOULIULI MIDDLE SCHOOL  
IFB D21-030**

Chief Procurement Officer  
State of Hawaii, Department of Education  
Honolulu, Hawaii 96813

To Whom It May Concern:

The undersigned has carefully read and understands the terms and conditions specified in the Specifications, Special Conditions, and General Conditions, attached hereto and hereby submits the following offer to perform the work specified herein, all in accordance with the true intent and meaning thereof. The undersigned further understands and agrees that by submitting this offer, 1) he/she is declaring his/her offer is not in violation of Chapter 84, Hawaii Revised Statutes, concerning prohibited State contracts, and 2) he/she is certifying that the price(s) submitted was (were) independently arrived at without collusion.

The undersigned represents: **(Check  one only)**

- A **Hawaii business** incorporated or organized under the laws of the State of Hawaii; **OR**
- A **Compliant Non-Hawaii business** not incorporated or organized under the laws of the State of Hawaii, but registered at the State of Hawaii Department of Commerce and Consumer Affairs Business Registration Division to do business in the State of Hawaii.

State of incorporation: \_\_\_\_\_

Offeror is a:

Sole Proprietor    Partnership    Corporation    Joint Venture    Other \_\_\_\_\_

Federal I.D. No.: \_\_\_\_\_ Hawaii General Excise Tax License I.D. No.: \_\_\_\_\_

Payment address (other than street address below): \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Business address (street address): \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Date: \_\_\_\_\_

Respectfully submitted:

Telephone No.: \_\_\_\_\_

\_\_\_\_\_  
Authorized (Original) Signature

Fax No.: \_\_\_\_\_

\_\_\_\_\_  
Name and Title (Type or Print)

E-mail Address: \_\_\_\_\_

\* \_\_\_\_\_  
Exact Legal Name of Company (Offeror)

\*If Offeror is a "dba" or a "division" of a corporation, furnish the exact legal name of the corporation under which the awarded contract will be executed: \_\_\_\_\_

The following offer is hereby submitted:

Item No.	Description	Brand/Model	Est Quantity	Unit Bid Price	Total Bid Price
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**WOODWINDS**

**GROUP A: PICCOLO / FLUTES**

1	Piccolo	Yamaha YPC-62	1		\$ -
2	Flute	Yamaha YFL-222	25		\$ -
3	Flute	Yamaha YFL- 462	5		\$ -
<b>TOTAL SUM BID PRICE GROUP A, PICCOLO / FLUTES</b>					<b>\$ -</b>

**GROUP B: OBOE**

4	Oboe	Fox Renard Model 333 Protege	6		\$ -
<b>TOTAL SUM BID PRICE GROUP B, OBOE</b>					<b>\$ -</b>

**GROUP C: BASSOON**

5	Bassoon	Fox Renard Model 41	3		\$ -
6	Bassoon	Fox Renard Model 51	3		\$ -
<b>TOTAL SUM BID PRICE GROUP C, BASSOON</b>					<b>\$ -</b>

**GROUP D: CLARINET**

7	Clarinet	Yamaha YCL-255	15		\$ -
8	Clarinet	Yamaha YCL-450N	30		\$ -
<b>TOTAL SUM BID PRICE GROUP D, CLARINET</b>					<b>\$ -</b>

**GROUP E: BASS CLARINET**

9	Bass Clarinet	Yamaha YCL-221	4		\$ -
<b>TOTAL SUM BID PRICE GROUP E, BASS CLARINET</b>					<b>\$ -</b>

**GROUP F: SOPRANO SAXOPHONE**

10	Soprano Saxophone	Selmer Paris Series II Model 51 Jubilee Edition	1		\$ -
<b>TOTAL SUM BID PRICE GROUP F, SOPRANO SAXOPHONE</b>					<b>\$ -</b>

**GROUP G: ALTO SAXOPHONE**

11	Alto Saxophone	P. Mauriat PMSA-57GC	18		\$	-
12	Alto Saxophone	Selmer Paris Series II Model 52 Jubilee Edition	9		\$	-
<b>TOTAL SUM BID PRICE GROUP G, ALTO SAXOPHONE</b>					<b>\$</b>	<b>-</b>

**GROUP H: TENOR SAXOPHONE**

13	Tenor Saxophone	P. Mauriat PMST-56GC	7		\$	-
14	Tenor Saxophone	Selmer Paris Series II Model 54 Jubilee Edition	3		\$	-
<b>TOTAL SUM BID PRICE GROUP H, TENOR SAXOPHONE</b>					<b>\$</b>	<b>-</b>

**GROUP I: BARITONE SAXOPHONE**

15	Baritone Saxophone	P. Mauriat PMB-301GL	1		\$	-
16	Baritone Saxophone	Selmer Paris Series II Model 55AF Jubilee Edition (55AFJ)	1		\$	-
<b>TOTAL SUM BID PRICE GROUP I, BARITONE SAXOPHONE</b>					<b>\$</b>	<b>-</b>

BRASS

**GROUP J: TRUMPET**

17	Trumpet	Yamaha YTR-2330	33		\$	-
<b>TOTAL SUM BID PRICE GROUP J, TRUMPET</b>					<b>\$</b>	<b>-</b>

**GROUP K: HORN**

18	Horn	Yamaha YHR-567, Fixed Bell	11		\$	-
19	Horn	Yamaha YHR-671, Fixed Bell	11		\$	-
<b>TOTAL SUM BID PRICE GROUP K, HORN</b>					<b>\$</b>	<b>-</b>

**GROUP L: TROMBONE**

20	Trombone	Yamaha YSL-354	10		\$	-
21	Trombone	Yamaha YSL-446G	20		\$	-
<b>TOTAL SUM BID PRICE GROUP L, TROMBONE</b>					<b>\$</b>	<b>-</b>

**GROUP M: EUPHONIUM**

22	Euphonium	Yamaha YEP-201	8		\$	-
23	Euphonium	Yamaha YEP-642II Neo Series	4		\$	-

TOTAL SUM BID PRICE GROUP M, EUPHONIUM	\$	-
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**GROUP N: TUBA**

24	Tuba	Yamaha YBB-105WC Series 3-Valve ¾ BBb	5		\$	-
25	Tuba	Yamaha YBB- 321WC Silver	5		\$	-
26	Tuba Stand	K&M Tuba Sitting Performer Stand (14950)	8		\$	-
TOTAL SUM BID PRICE GROUP N, TUBA					\$	-

PIANO/KEYBOARDS

**GROUP O: PIANO**

27	Piano	Yamaha Clavinova CLP- 695 Digital Grand Piano Ebony Polish	1		\$	-
TOTAL SUM BID PRICE GROUP O, PIANO					\$	-

**GROUP P: KEYBOARD/PORTABLE PIANO**

28	Keyboard	Yamaha P-125	1		\$	-
TOTAL SUM BID PRICE GROUP P, KEYBOARD/PORTABLE PIANO					\$	-

**GROUP Q: KEYBOARD**

29	Keyboard	Yamaha HD-200	1		\$	-
TOTAL SUM BID PRICE GROUP Q, KEYBOARD					\$	-

**GROUP R: KEYBOARD/PIANO ACCESSORIES**

30	Keyboard/Piano Accessories	RB1 Yamaha Padded Piano Bench for Digital Pianos	2		\$	-
31	Keyboard/Piano Accessories	K&M Digital Piano Table- Style Keyboard Stand	2		\$	-
32	Keyboard/Piano Accessories	SC-KB850 Yamaha P-125 Travel Soft Case	1		\$	-
TOTAL SUM BID PRICE GROUP R, KEYBOARD/PIANO ACCESSORIES					\$	-

PERCUSSION

**GROUP S: PERCUSSION**

33	Agogo Bells	LP Agogo Bells - Standard (LP231A)	1		\$	-
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34	Bag, Stick	Humes & Berg Galaxy Stick Bag with Shoulder Strap	1	\$	-
35	Bag, Stick	Vic Firth VICPACK Backpack Stick Bag	1	\$	-
36	Bag, Hardware	Humes & Berg Galaxy Tilt-N-Pull Hardware Bag - 36" x 14.5" x 12.5"	1	\$	-
37	Bass Drum, Concert	Pearl Symphonic PBM-3618 36 x 18" Maple Concert Bass Drum	1	\$	-
38	Bass Drum, Concert Accessories	Pearl CBS80M 36" Tilting Direct-Mount Concert Bass Drum Stand	1	\$	-
39	Bongos	LP Classic II Bongos with Chrome Hardware	1	\$	-
40	Bongo Accessories	LP LP330 Camlock Bongo Stand	1	\$	-
41	Bongo Accessories	Meinl MSTBB1 Bongo Bag	1	\$	-
42	Brushes, Wire	Vic Firth Steve Gadd Wire Brushes	1	\$	-
43	Cabasa	LP Afuche/Cabasa - Standard Wood (LP234A)	1	\$	-
44	Castanet Machine	Grover GWC-CM Quick Adjust Castanet Machine	1	\$	-
45	Chimes, Bar	TreeWorks Tre630 Concert Mark Tree 34 Bar Chimes with Damper and Case	1	\$	-
46	Chimes	Adams 1.5 Octave Standard Series Chimes with Gen2 Frame	1	\$	-
47	Conga Set	Pearl Field Percussion Series 10" & 11" Fiberglass Conga Set	1	\$	-
48	Conga Accessories	Gator Cases GP-Conga-W Conga Bag	2	\$	-
49	Cowbell	Pearl Primero 4" Cowbell (PCB4)	1	\$	-
50	Cowbell	Pearl Primero 6" Cowbell (PCB6)	1	\$	-
51	Cymbals	Zildjian K Custom Dark KCD900 Cymbal Set - 14" Hi-Hat pair, 16" crash, 18" crash, 20" ride	1	\$	-
52	Cymbals	Zildjian A A0211 10" Splash Cymbal	1	\$	-
53	Cymbals	Zildjian 18" A Custom China Cymbal	1	\$	-
54	Cymbals, Finger	Zildjian P0771 Finger Cymbals - Thick	1	\$	-
55	Cymbals, Finger	Zildjian P0773 Finger Cymbals - Thin	1	\$	-

56	Cymbal, Hand	Zildjian A Classic A0751 16" Medium Light Hand Cymbal	1	\$	-
57	Cymbals, Orchestral	Zildjian K Constantinople K1140 18" Medium Light Orchestral Cymbals	1	\$	-
58	Cymbal, Suspended	Zildjian K Constantinople K1012 18" Medium Thin Suspended Cymbal	1	\$	-
59	Cymbal Accessories	Pearl Orchestral Cymbal Cradle	1	\$	-
60	Cymbal Accessories	Pearl Goose Neck Suspended Cymbal Stand	1	\$	-
61	Cymbal Accessories	Zildjian 22" Premium Cymbal Bag	1	\$	-
62	Drum Set	Pearl Midtown 4 Piece Shell Pack Drum Set with Bag Set - 16" Bass Drum	1	\$	-
63	Drum Set	Pearl 150 Series Flat Base Hardware Pack - hi-hat, snare, ride, crash	1	\$	-
64	Drum Set Accessories	Pearl P2050C Eliminator Redline Single Chain Drive Pedal	1	\$	-
65	Drum Set Accessories	Roc N Soc Drum Throne - Nitro with original seat	1	\$	-
66	Drum Set Accessories	Kaces Crash Pad Drum Rug	1	\$	-
67	Drumsticks	Vic Firth Symphonic Collection SNR Ney Rosauo Drumsticks	2	\$	-
68	Drumsticks	Vic Firth Symphonic Collection SJN Jake Nissly Drumsticks	2	\$	-
69	Egg Shakers	LP Rhythmix Plastic Egg Shakers (Pair)	2	\$	-
70	Flex-A-Tone	LP Flex-A-Tone Standard (LP1-5)	1	\$	-
71	Gong	Zildjian P0501 34" Traditional Symphonic Gong	1	\$	-
72	Gong Accessories	Gibraltar GPRGS-L Gong Stand	1	\$	-
73	Gong Accessories	Gibraltar SC-RC Rack Caster	4	\$	-
74	Guiro	LP Super Guiro (LP243)	1	\$	-
75	Mallets, Bass Drum	Vic Firth Soundpower Bass Drum Mallets General (BD1)	1	\$	-
76	Mallets, Bass Drum	Vic Firth Soundpower Bass Drum Mallets Legato (BD2)	1	\$	-
77	Mallets, Bass Drum	Vic Firth Soundpower Bass Drum Mallets Staccato (BD3)	1	\$	-

78	Mallets, Bass Drum	Vic Firth Soundpower Bass Drum Mallets Roller (BD7)	1		\$	-
79	Mallet, Chime	Innovative Christopher Lamb Chime Hammer - Medium	2		\$	-
80	Mallet, Cymbal	Vic Firth Becken Cymbal Mallet Soft	1		\$	-
81	Mallet, Gong	Innovative CG1 Large Gong Mallet	1		\$	-
82	Mallet, Gong	Innovative CG2 Small Gong Mallet	1		\$	-
83	Mallets, Keyboard	Vic Firth Virtuoso Series Keyboard Mallet Medium M210	1		\$	-
84	Mallets, Keyboard	Vic Firth Virtuoso Series Keyboard Mallet Medium M212	1		\$	-
85	Mallets, Keyboard	Vic Firth Virtuoso Series Keyboard Mallet Medium M214	1		\$	-
86	Mallets, Keyboard	Vic Firth Ensemble Series Keyboard Mallets Medium Soft M152	1		\$	-
87	Mallets, Orchestra Bell	Vic Firth Nylon Bell Mallets M142 Phenolic Very Hard	2		\$	-
88	Mallets, Orchestra Bell	Vic Firth Nylon Bell Mallets M144 Brass Medium	1		\$	-
89	Mallets, Timpani	Vic Firth Tim Genis GEN1 Timpani Roller	1		\$	-
90	Mallets, Timpani	Vic Firth Tim Genis GEN5 Tonal Timpani	1		\$	-
91	Mallets, Timpani	Vic Firth American Custom T2 Cartwheel	1		\$	-
92	Mallets, Timpani	Vic Firth American Custom T3 Staccato	1		\$	-
93	Mallets, Timpani	Vic Firth American Custom T4 Ultra Staccato	1		\$	-
94	Mallet, Xylophone	Vic Firth Poly Xylophone Mallets Medium (M133)	2		\$	-
95	Mallet, Xylophone	Vic Firth Poly Xylophone Mallets Soft (M130)	2		\$	-
96	Mallet, Xylophone	Vic Firth Orchestral M132 Medium Rubber Xylophone Mallets	1		\$	-
97	Mallet, Xylophone	Vic Firth Orchestral M131 Medium Soft Rubber Xylophone Mallets	1		\$	-
98	Mallets, Vibraphone	Vic Firth Contemporary M240 Medium Vibraphone Mallets	1		\$	-
99	Mallets, Vibraphone	Vic Firth Contemporary M241 Medium Hard Vibraphone Mallets	1		\$	-



100	Mallets, Vibraphone	Vic Firth Contemporary M242 Hard Vibraphone Mallets	1	\$	-
101	Maracas	Gon Bops Large Rawhide Maracas	1	\$	-
102	Marimba	Adams Concert Series 4.3 Octave Padouk Marimba with Voyager Frame	1	\$	-
103	Ocean Drum	Remo Ocean Drum Clear 2.5 in x 16 in	1	\$	-
104	Orchestra Bells	Adams Concert GCO26 2.6 Oct Orchestra Bells	1	\$	-
105	Percussion Cabinet	Humes & Berg Mobile Percussion Cabinet	1	\$	-
106	Practice Pad	Vic Firth 12" Practice Pad, Double Side	5	\$	-
107	Practice Pad	Vic Firth 6" Practice Pad, Double Side	5	\$	-
108	Rainstick	Pearl 40" Bamboo Rainstick	1	\$	-
109	Snare Drum	Pearl Symphonic SYP1455- 138 Series Snare Drum 14 x 5.5	2	\$	-
110	Snare Drum	Pearl Philharmonic PHM1465-204 14x6.5 Solid Maple Snare, Walnut Bordeaux 14x6.5	1	\$	-
111	Snare Drum Accessories	SKB Snare Drum Case 14x6.5	1	\$	-
112	Snare Drum Accessories	SKB Snare Drum Case 14x5.5	2	\$	-
113	Snare Drum Accessories	Pearl S710 Lightweight Concert Snare Drum Stand	3	\$	-
114	Sand Blocks	Rhythm Band Sand Blocks Bamboo	1	\$	-
115	Slapstick	Ron Vaughn Percussion Slapstick	1	\$	-
116	Sleigh Bells	Grover SB-CB Sleigh Bells, Concert Black	1	\$	-
117	Tambourine	Black Swamp 10" Double Row Tambourine - TD4 Beryllium Copper, Renaissance Head	1	\$	-
118	Temple Blocks	Grover Standard Temple Blocks with Stand Adams Revolution	1	\$	-
119	Timpani	RVKHSET4FT 23, 26, 29, 32" Hammered Copper w/Fine Tuners	1	\$	-
120	Timpani Accessories	Adams TPRVB Bag for Revolution Base w/Handle & Wheels	4	\$	-
121	Timpani Accessories	Adams TPRV23 23" Revolution Timpani Bowl Bag	1	\$	-

122	Timpani Accessories	Adams TPRV26 26" Revolution Timpani Bowl Bag	1	\$	-
123	Timpani Accessories	Adams TPRV29 29" Revolution Timpani Bowl Bag	1	\$	-
124	Timpani Accessories	Adams TPRV32 32" Revolution Timpani Bowl Bag	1	\$	-
125	Tom Set	Pearl Concert Tom Set w/Stand - 10"x10" & 12"x10"	1	\$	-
126	Tom Set	Pearl Concert Tom Set w/Stand - 13"x11" & 14"x12"	1	\$	-
127	Tom Set Accessories	Humes & Berg Tuxedo Tom Bag 10"x10"	1	\$	-
128	Tom Set Accessories	Humes & Berg Tuxedo Tom Bag 10"x12"	1	\$	-
129	Tom Set Accessories	Humes & Berg Tuxedo Tom Bag 11"x13"	1	\$	-
130	Tom Set Accessories	Humes & Berg Tuxedo Tom Bag 12"x14"	1	\$	-
131	Trap Table	Pearl Trap Table 24" x 18"	1	\$	-
132	Triangle	Alan Abel Triangle Symphonic 6 in	1	\$	-
133	Triangle Accessories	Grover PTC Triangle Clip, Wood	1	\$	-
134	Triangle Accessories	Grover TB-D Deluxe Alloy 303 Rod-Style Beater Set (10) w/Case	1	\$	-
135	Triangle Accessories	Black Swamp TGP Triangle Gig Pack	1	\$	-
136	Vibraphone	Musser ULTIMATE 3.0 Octave Vibraphone Aluminum Field Frame with Motor	1	\$	-
137	Vibraslap	LP Vibraslap II - Deluxe Wood (LP209)	1	\$	-
138	Vibraslap	LP 424D Metal Chamber Vibraslap	1	\$	-
139	Woodblock	LP LPA210 Small Woodblock	1	\$	-
140	Woodblock	Black Swamp Rock Maple Woodblock - Ex Lrg (MWB0)	1	\$	-
141	Woodblock	Black Swamp Rock Maple Woodblock - Lrg (MWB1)	1	\$	-
142	Woodblock	Black Swamp Rock Maple Woodblock - Med (MWB2)	1	\$	-
143	Woodblock	Black Swamp Rock Maple Woodblock - Small (MWB3)	1	\$	-
144	Woodblock	Black Swamp Rock Maple Woodblock - Tiny (MWB4)	1	\$	-

145	Wood Clave	LP Grenadilla Wood Clave (LP261)	1		\$	-
146	Xylophone	Adams XSHV35 Soloist Series Rosewood Xylophone 3.5 Octave	1		\$	-
TOTAL SUM BID PRICE GROUP S, PERCUSSION					\$	-

## SPECIFICATIONS

### 1. GENERAL SPECIFICATIONS:

All instruments/accessories furnished under this IFB shall be new and shall include manufacturer's warranty applicable to new equipment. Equipment shall be free from defects, which may render it unfit to use.

Adjustments to alignment for "fresh out of factory" instruments shall be at no additional cost to the STATE.

Specifications for the items have been researched and found to meet all necessary requirements and set a standard of quality. In accordance with §3-122-13, HAR, the School has obtained approval to purchase these items using restrictive or brand name specification. It is the STATE, Department of Education's intention to restrict Offerors to only the manufacturer named; other manufacturer's products are not acceptable.

### 2. TECHNICAL SPECIFICATIONS:

#### WOODWINDS

Instruments shall come with appropriate cases for the instrument.

#### Group A: Piccolo/Flutes

<b>Item 1</b>	<b>Piccolo</b>	
	Brand/Model:	Yamaha YPC-62
	Key:	C
	Key Mechanism:	Split E
	Body Material:	Grenadilla Wood
	Headjoint:	Grenadilla Wood
	Key Material:	Nickel Silver
	Plating:	Silver (keys and posts)

<b>Item 2</b>	<b>Flute</b>	
	Brand/Model:	Yamaha YFL-222
	Level:	Standard/Intermediate
	Key Type:	Covered Keys
	Key System:	Offset G
	Body Material:	Nickel Silver
	Key Material:	Nickel Silver
	Plating:	Silver

<b>Item 3</b>	<b>Flute</b>	
	Brand/Model:	Yamaha YFL- 462
	Level:	Intermediate/Advance
	Key Type:	Ring Keys
	Key System:	Offset G
	Body Material:	Sterling Silver
	Key Material:	Nickel Silver
	Key Bumpers:	Neoprene

#### Group B: Oboe

<b>Item 4</b>	<b>Oboe</b>	
	Brand/Model:	Fox Renard Model 333 Protege
	Level:	Standard/Intermediate
	Key Type:	Ring Keys
	Key Type:	Ring Keys
	Body Material:	High Quality Plastic Resin

Key Material: Silver Plated  
Bladder Pads: Low B and Bb

### **Group C: Bassoon**

**Item 5 Bassoon**  
Brand/Model: Fox Renard Model 41  
Level: Standard/Intermediate  
Key System: Full German Key System  
Body Material: Polypropylene  
Key Material: Nickel Silver  
Rollers: F, Ab, Eb, and Db  
Bocals: Two C Bocals

**Item 6 Bassoon**  
Brand/Model: Fox Renard Model 51  
Level: Standard/Intermediate  
Key System: Short Reach Key Configuration  
Body Material: Polypropylene  
Key Material: Nickel Silver  
Rollers: F, Ab, Eb, and Db  
Bocals: Two C Bocals  
Style: Short Reach

### **Group D: Clarinet**

**Item 7 Clarinet**  
Brand/Model: Yamaha YCL-255  
Level: Standard  
Key of: Bb  
Thumb Rest: Adjustable with strap ring  
Body/Barrel/Bell Material: Matte ABS Resin  
Key Material: Nickel Silver

**Item 8 Clarinet**  
Brand/Model: Yamaha YCL-450N  
Level: Intermediate  
Key of: Bb  
Body/Barrel/Bell Material: Grenadilla Wood  
Thumb Rest: Fixed

### **Group E: Bass Clarinet**

**Item 9 Bass Clarinet**  
Brand/Model: Yamaha YCL-221  
Key of: Bb  
Range Down to: Low Eb  
Body Material: 2-piece Matte ABS Resin  
Thumb Rest: Adjustable Thumb Rest  
Key Material: Nickel Silver  
Connectors: Cork and Rubber Rings

### **Group F: Soprano Saxophone**

**Item 10 Soprano Saxophone**  
Brand/Model: Selmer Paris Series II Model 51 Jubilee Edition  
Range: Low Bb - High F#  
Body Material: Brass Alloy  
Right-hand thumb rest: Metal, adjustable  
Construction: Mini-Ribs

Finish: Lacquered

### **Group G: Alto Saxophone**

**Item 11 Alto Saxophone**

Brand/Model: P. Mauriat PMSA-57GC  
Level: Standard/Intermediate  
Range: F#  
Body Material: Yellow Brass  
Finish: Honey Gold Lacquer

**Item 12 Alto Saxophone**

Brand/Model: Selmer Paris Series II Model 52 Jubilee Edition  
Level: Intermediate/Advance  
Range: High F# key  
Body Material: Yellow Brass  
Right-hand thumb rest: Plastic, adjustable  
Finish: Lacquered

### **Group H: Tenor Saxophone**

**Item 13 Tenor Saxophone**

Brand/Model: P. Mauriat PMST-56GC  
Level: Standard/Intermediate  
Body Material: 70/30 Yellow Brass  
Finish: Honey Gold Lacquer

**Item 14 Tenor Saxophone**

Brand/Model: Selmer Paris Series II Model 54 Jubilee Edition  
Level: Intermediate/Advance  
Range: High F# key  
Right-hand thumb rest: Plastic, adjustable  
Body Material: Yellow Brass  
Construction: Full-Ribbed  
Finish: Lacquered

### **Group I: Baritone Saxophone**

**Item 15 Baritone Saxophone**

Brand/Model: P. Mauriat PMB-301GL  
Level: Standard/Intermediate  
Range: Range to high F#, Low A  
Finish: Gold Lacquer

**Item 16 Baritone Saxophone**

Brand/Model: Selmer Paris Series II Model 55AFJ Jubilee Edition  
Level: Intermediate/Advance  
Range: Low A - High F#  
Right-hand thumb rest: Metal, adjustable  
Body Material: Brass Alloy  
Construction: Split-Ribbed  
Finish: Honey Gold Lacquer

### **BRASS**

Instruments shall come in appropriate cases for the instrument.

### **Group J: Trumpet**

**Item 17 Trumpet**

Brand/Model:	Yamaha YTR-2330
Level:	Standard/Intermediate
Key:	Bb
Body Material:	Yellow Brass
Weight:	Medium
Valves:	Monel Alloy
Finish:	Silver-plated

### **Group K: Horn**

<b>Item 18</b>	<b>Horn</b>	
	Brand/Model:	Yamaha YHR-567, Fixed Bell
	Level:	Standard/Intermediate
	Key:	F/Bb
	Body Material:	Yellow Brass
	Bore:	0.472"
	Wrap:	Geyer
	Finish:	Clear lacquer

<b>Item 19</b>	<b>Horn</b>	
	Brand/Model:	Yamaha YHR-671, Fixed Bell
	Level:	Intermediate/Advance
	Key:	F/Bb
	Body Material:	Yellow Brass
	Bore:	0.472"
	Wrap:	Geyer
	Finish:	Clear lacquer

### **Group L: Trombone**

<b>Item 20</b>	<b>Trombone</b>	
	Brand/Model:	YSL-354
	Level:	Standard
	Key:	Bb
	Outer Slide Material:	Yellow Brass
	Inner Slide Material:	Nickel Silver
	Bore:	0.5"
	Bell:	8"
	Finish:	Clear Lacquer

<b>Item 21</b>	<b>Trombone</b>	
	Brand/Model:	YSL-446G
	Level:	Intermediate
	Key:	Bb with F attachment
	Outer Slide Material:	Yellow Brass
	Inner Slide Material:	Nickel Silver
	Bore:	0.525"
	Bell:	8.5"
	Finish:	Clear Lacquer

### **Group M: Euphonium**

<b>Item 22</b>	<b>Euphonium</b>	
	Brand/Model:	Yamaha YEP-201
	Level:	Standard
	Key:	Bb
	Bore:	0.571"
	Bell:	11" Upright
	Valves:	3 Nickel-Plated, Top Action
	Body/Bell Material:	Yellow Brass

Finish: Lacquer, Silver

**Item 23**

**Euphonium**

Brand/Model: Yamaha YEP-642II Neo Series  
Level: Intermediate  
Key: Bb  
Bore: 0.591-0.661"  
Bell: 11-4/5"  
Valves: 3 Top Action and 4th Side  
Body Material: Yellow Brass  
Handrest Position: Natural  
Finish: Silver Plated

**Group N: Tuba**

**Item 24**

**Tuba**

Brand/Model: Yamaha YBB-105WC Series 3-Valve ¾ BBb  
Level: Standard  
Key: Bb  
Bore: 0.661"  
Bell: 14-3/8"  
Valves: 3 Nickel-Plated, Top Action  
Body/Bell Material: Yellow Brass  
Finish: Clear Epoxy Lacquer

**Item 25**

**Tuba**

Brand/Model: Yamaha YBB- 321WC Silver  
Level: Intermediate/Advance  
Key: Bb  
Bore: 0.728-0.768"  
Bell: 17-1/2"  
Valves: 4 Top Action  
Body Material: Yellow Brass  
Finish: Clear Lacquer

**Item 26**

**Tuba Stand**

Brand/Model: K&M Tuba Sitting Performer Stand (14950)  
Legs: Brace construction, folds compactly  
Dimensions: 17.7" to 31.5"  
Material: Steel  
Max. load capacity: 55.066 lb.  
Instrument Support Material: Non-Marring Rubber

**PIANO/KEYBOARD**

**Group O: Piano**

**Item 27**

**Piano**

Brand/Model: Yamaha Clavinova CLP-695 Digital Grand Piano Ebony Polish  
Height: 36-11/16"  
Width: 56-5/16"  
Depth: 48-11/16"  
Weight: 280 lbs.  
Touch Sensitivity: Hard2/Hard1/Medium/Soft1/Soft2/Fixed

**Group P: Keyboard/Portable Piano**

**Item 28**

**Keyboard**

Brand/Model: Yamaha P-125



Height:	6.54"
Width:	52.20"
Depth:	11.61"
Weight:	26.01 lbs.
Touch Sensitivity:	Hard/Medium/Soft/Fixed

**Group Q: Keyboard**

**Item 29      Keyboard**  
 Brand/Model:      Yamaha HD-200 Harmony Director  
 Height:              3-11/16"  
 Width:               33-11/16"  
 Depth:               10-5/16"  
 Weight:              9 lbs, 9 oz.  
 Voices:               10  
 Other:                Transposition, Metronome, Temperaments

**Group R: Keyboard/Piano Accessories**

**Item 30      Keyboard/Piano Accessories**  
 Brand/Model:      RB1 Yamaha Padded Piano Bench for Digital Pianos  
 Height:              19.0"  
 Length:              22.50"  
 Depth:               13.75"  
 Construction:      Wood  
 Seat:                 Padded with Air Vents

**Item 31      Keyboard/Piano Accessories**  
 Brand/Model:      K&M Digital Piano Table-Style Keyboard Stand  
 Height:              23.6" to 39.4"  
 Support Width:      25.63" to 40.5"  
 Support Depth:      15.5"  
 Weight:              21.1 lbs.  
 Max Load Capacity: 176.2 lbs.  
 Instrument Support Material: Non-Marring Rubber Steel

**Item 32      Keyboard/Piano Accessories**  
 Brand/Model:      SC-KB850 Yamaha P-125 Travel Soft Case  
 Height:              9"  
 Width:               54"  
 Depth:               13"  
 Weight:              3.5 lbs.  
 Compatibility:      P-125 Digital Piano

**PERCUSSION**

**Group S: Percussion**

**Item 33      Agogo Bells**  
 Brand/Model:      LP Agogo Bells - Standard (LP231A)

**Item 34      Bag, Stick**  
 Brand/Model:      Humes & Berg Galaxy Stick Bag with Shoulder Strap

**Item 35      Bag, Stick**  
 Brand/Model:      Vic Firth VICPACK Backpack Stick Bag

**Item 36      Bag, Hardware**

	Brand/Model:	Humes & Berg Galaxy Tilt-N-Pull Hardware Bag - 36" x 14.5" x 12.5"
<b>Item 37</b>	<b>Bass Drum, Concert</b>	
	Brand/Model:	Pearl Symphonic PBM-3618 36 x 18" Maple Concert Bass Drum
<b>Item 38</b>	<b>Bass Drum, Concert Accessories</b>	
	Brand/Model:	Pearl CBS80M 36" Tilting Direct-Mount Concert Bass Drum Stand
<b>Item 39</b>	<b>Bongos</b>	
	Brand/Model:	LP Classic II Bongos with Chrome Hardware
<b>Item 40</b>	<b>Bongo Accessories</b>	
	Brand/Model:	LP LP330 Camlock Bongo Stand
<b>Item 41</b>	<b>Bongo Accessories</b>	
	Brand/Model:	Meinl MSTBB1 Bongo Bag
<b>Item 42</b>	<b>Brushes, Wire</b>	
	Brand/Model:	Vic Firth Steve Gadd Wire Brushes
<b>Item 43</b>	<b>Cabasa</b>	
	Brand/Model:	LP Afuche/Cabasa - Standard Wood (LP234A)
<b>Item 44</b>	<b>Castanet Machine</b>	
	Brand/Model:	Grover GWC-CM Quick Adjust Castanet Machine
<b>Item 45</b>	<b>Chimes, Bar</b>	
	Brand/Model:	TreeWorks Tre630 Concert Mark Tree 34 Bar Chimes with Damper and Case
<b>Item 46</b>	<b>Chimes</b>	
	Brand/Model:	Adams 1.5 Octave Standard Series Chimes with Gen2 Frame
<b>Item 47</b>	<b>Conga Set</b>	
	Brand/Model:	Pearl Field Percussion Series 10" & 11" Fiberglass Conga Set
<b>Item 48</b>	<b>Conga Accessories</b>	
	Brand/Model:	Gator Cases GP-Conga-W Conga Bag
<b>Item 49</b>	<b>Cowbell</b>	
	Brand/Model:	Pearl Primero 4" Cowbell (PCB4)
<b>Item 50</b>	<b>Cowbell</b>	
	Brand/Model:	Pearl Primero 6" Cowbell (PCB6)
<b>Item 51</b>	<b>Cymbals</b>	
	Brand/Model:	Zildjian K Custom Dark KCD900 Cymbal Set - 14" Hi-Hat pair, 16" crash, 18" crash, 20" ride
<b>Item 52</b>	<b>Cymbals</b>	
	Brand/Model:	Zildjian A A0211 10" Splash Cymbal
<b>Item 53</b>	<b>Cymbals</b>	
	Brand/Model:	Zildjian 18" A Custom China Cymbal
<b>Item 54</b>	<b>Cymbals, Finger</b>	
	Brand/Model:	Zildjian P0771 Finger Cymbals - Thick

<b>Item 55</b>	<b>Cymbals, Finger</b> Brand/Model:	Zildjian P0773 Finger Cymbals - Thin
<b>Item 56</b>	<b>Cymbal, Hand</b> Brand/Model:	Zildjian A Classic A0751 16" Medium Light Hand Cymbal
<b>Item 57</b>	<b>Cymbals, Orchestral</b> Brand/Model:	Zildjian K Constantinople K1140 18" Medium Light Orchestral Cymbals
<b>Item 58</b>	<b>Cymbal, Suspended</b> Brand/Model:	Zildjian K Constantinople K1012 18" Medium Thin Suspended Cymbal
<b>Item 59</b>	<b>Cymbal Accessories</b> Brand/Model:	Pearl Orchestral Cymbal Cradle
<b>Item 60</b>	<b>Cymbal Accessories</b> Brand/Model:	Pearl Goose Neck Suspended Cymbal Stand
<b>Item 61</b>	<b>Cymbal Accessories</b> Brand/Model:	Zildjian 22" Premium Cymbal Bag
<b>Item 62</b>	<b>Drum Set</b> Brand/Model:	Pearl Midtown 4 Piece Shell Pack Drum Set with Bag Set - 16" Bass Drum
<b>Item 63</b>	<b>Drum Set</b> Brand/Model:	Pearl 150 Series Flat Base Hardware Pack - hi-hat, snare, ride, crash
<b>Item 64</b>	<b>Drum Set Accessories</b> Brand/Model:	Pearl P2050C Eliminator Redline Single Chain Drive Pedal
<b>Item 65</b>	<b>Drum Set Accessories</b> Brand/Model:	Roc N Soc Drum Throne - Nitro with original seat
<b>Item 66</b>	<b>Drum Set Accessories</b> Brand/Model:	Kaces Crash Pad Drum Rug
<b>Item 67</b>	<b>Drumsticks</b> Brand/Model:	Vic Firth Symphonic Collection SNR Ney Rosauro Drumsticks
<b>Item 68</b>	<b>Drumsticks</b> Brand/Model:	Vic Firth Symphonic Collection SJN Jake Nissly Drumsticks
<b>Item 69</b>	<b>Egg Shakers</b> Brand/Model:	LP Rhythmix Plastic Egg Shakers (Pair)
<b>Item 70</b>	<b>Flex-A-Tone</b> Brand/Model:	LP Flex-A-Tone Standard (LP1-5)
<b>Item 71</b>	<b>Gong</b> Brand/Model:	Zildjian P0501 34" Traditional Symphonic Gong
<b>Item 72</b>	<b>Gong Accessories</b> Brand/Model:	Gibraltar GPRGS-L Gong Stand
<b>Item 73</b>	<b>Gong Accessories</b> Brand/Model:	Gibraltar SC-RC Rack Caster

<b>Item 74</b>	<b>Guiro</b> Brand/Model:	LP Super Guiro (LP243)
<b>Item 75</b>	<b>Mallets, Bass Drum</b> Brand/Model:	Vic Firth Soundpower Bass Drum Mallets General (BD1)
<b>Item 76</b>	<b>Mallets, Bass Drum</b> Brand/Model:	Vic Firth Soundpower Bass Drum Mallets Legato (BD2)
<b>Item 77</b>	<b>Mallets, Bass Drum</b> Brand/Model:	Vic Firth Soundpower Bass Drum Mallets Staccato (BD3)
<b>Item 78</b>	<b>Mallets, Bass Drum</b> Brand/Model:	Vic Firth Soundpower Bass Drum Mallets Roller (BD7)
<b>Item 79</b>	<b>Mallet, Chime</b> Brand/Model:	Innovative Christopher Lamb Chime Hammer - Medium
<b>Item 80</b>	<b>Mallet, Cymbal</b> Brand/Model:	Vic Firth Becken Cymbal Mallet Soft
<b>Item 81</b>	<b>Mallet, Gong</b> Brand/Model:	Innovative CG1 Large Gong Mallet
<b>Item 82</b>	<b>Mallet, Gong</b> Brand/Model:	Innovative CG2 Small Gong Mallet
<b>Item 83</b>	<b>Mallets, Keyboard</b> Brand/Model:	Vic Firth Virtuoso Series Keyboard Mallet Medium M210
<b>Item 84</b>	<b>Mallets, Keyboard</b> Brand/Model:	Vic Firth Virtuoso Series Keyboard Mallet Medium M212
<b>Item 85</b>	<b>Mallets, Keyboard</b> Brand/Model:	Vic Firth Virtuoso Series Keyboard Mallet Medium M214
<b>Item 86</b>	<b>Mallets, Keyboard</b> Brand/Model:	Vic Firth Ensemble Series Keyboard Mallets Medium Soft M152
<b>Item 87</b>	<b>Mallets, Orchestra Bell</b> Brand/Model:	Vic Firth Nylon Bell Mallets M142 Phenolic Very Hard
<b>Item 88</b>	<b>Mallets, Orchestra Bell</b> Brand/Model:	Vic Firth Nylon Bell Mallets M144 Brass Medium
<b>Item 89</b>	<b>Mallets, Timpani</b> Brand/Model:	Vic Firth Tim Genis GEN1 Timpani Roller
<b>Item 90</b>	<b>Mallets, Timpani</b> Brand/Model:	Vic Firth Tim Genis GEN5 Tonal Timpani
<b>Item 91</b>	<b>Mallets, Timpani</b> Brand/Model:	Vic Firth American Custom T2 Cartwheel
<b>Item 92</b>	<b>Mallets, Timpani</b> Brand/Model:	Vic Firth American Custom T3 Staccato
<b>Item 93</b>	<b>Mallets, Timpani</b> Brand/Model:	Vic Firth American Custom T4 Ultra Staccato

<b>Item 94</b>	<b>Mallet, Xylophone</b> Brand/Model:	Vic Firth Poly Xylophone Mallets Medium (M133)
<b>Item 95</b>	<b>Mallet, Xylophone</b> Brand/Model:	Vic Firth Poly Xylophone Mallets Soft (M130)
<b>Item 96</b>	<b>Mallet, Xylophone</b> Brand/Model:	Vic Firth Orchestral M132 Medium Rubber Xylophone Mallets
<b>Item 97</b>	<b>Mallet, Xylophone</b> Brand/Model:	Vic Firth Orchestral M131 Medium Soft Rubber Xylophone Mallets
<b>Item 98</b>	<b>Mallets, Vibraphone</b> Brand/Model:	Vic Firth Contemporary M240 Medium Vibraphone Mallets
<b>Item 99</b>	<b>Mallets, Vibraphone</b> Brand/Model:	Vic Firth Contemporary M241 Medium Hard Vibraphone Mallets
<b>Item 100</b>	<b>Mallets, Vibraphone</b> Brand/Model:	Vic Firth Contemporary M242 Hard Vibraphone Mallets
<b>Item 101</b>	<b>Maracas</b> Brand/Model:	Gon Bops Large Rawhide Maracas
<b>Item 102</b>	<b>Marimba</b> Brand/Model:	Adams Concert Series 4.3 Octave Padouk Marimba with Voyager Frame
<b>Item 103</b>	<b>Ocean Drum</b> Brand/Model:	Remo Ocean Drum Clear 2.5 in x 16 in
<b>Item 104</b>	<b>Orchestra Bells</b> Brand/Model:	Adams Concert GCO26 2.6 Oct Orchestra Bells
<b>Item 105</b>	<b>Percussion Cabinet</b> Brand/Model:	Humes & Berg Mobile Percussion Cabinet
<b>Item 106</b>	<b>Practice Pad</b> Brand/Model:	Vic Firth 12" Practice Pad, Double Side
<b>Item 107</b>	<b>Practice Pad</b> Brand/Model:	Vic Firth 6" Practice Pad, Double Side
<b>Item 108</b>	<b>Rainstick</b> Brand/Model:	Pearl 40" Bamboo Rainstick
<b>Item 109</b>	<b>Snare Drum</b> Brand/Model:	Pearl Symphonic SYP1455-138 Series Snare Drum 14 x 5.5
<b>Item 110</b>	<b>Snare Drum</b> Brand/Model:	Pearl Philharmonic PHM1465-204 14x6.5 Solid Maple Snare, Walnut Bordeaux 14x6.5
<b>Item 111</b>	<b>Snare Drum Accessories</b> Brand/Model:	SKB Snare Drum Case 14x6.5
<b>Item 112</b>	<b>Snare Drum Accessories</b> Brand/Model:	SKB Snare Drum Case 14x5.5

<b>Item 113</b>	<b>Snare Drum Accessories</b> Brand/Model:	Pearl S710 Lightweight Concert Snare Drum Stand
<b>Item 114</b>	<b>Sand Blocks</b> Brand/Model:	Rhythm Band Sand Blocks Bamboo
<b>Item 115</b>	<b>Slapstick</b> Brand/Model:	Ron Vaughn Percussion Slapstick
<b>Item 116</b>	<b>Sleigh Bells</b> Brand/Model:	Grover SB-CB Sleigh Bells, Concert Black
<b>Item 117</b>	<b>Tambourine</b> Brand/Model:	Black Swamp 10" Double Row Tambourine - TD4 Beryllium Copper, Renaissance Head
<b>Item 118</b>	<b>Temple Blocks</b> Brand/Model:	Grover Standard Temple Blocks with Stand
<b>Item 119</b>	<b>Timpani</b> Brand/Model:	Adams Revolution RVKHSET4FT 23, 26, 29, 32" Hammered Copper w/Fine Tuners
<b>Item 120</b>	<b>Timpani Accessories</b> Brand/Model:	Adams TPRVB Bag for Revolution Base w/Handle & Wheels
<b>Item 121</b>	<b>Timpani Accessories</b> Brand/Model:	Adams TPRV23 23" Revolution Timpani Bowl Bag
<b>Item 122</b>	<b>Timpani Accessories</b> Brand/Model:	Adams TPRV26 26" Revolution Timpani Bowl Bag
<b>Item 123</b>	<b>Timpani Accessories</b> Brand/Model:	Adams TPRV29 29" Revolution Timpani Bowl Bag
<b>Item 124</b>	<b>Timpani Accessories</b> Brand/Model:	Adams TPRV32 32" Revolution Timpani Bowl Bag
<b>Item 125</b>	<b>Tom Set</b> Brand/Model:	Pearl Concert Tom Set w/Stand - 10"x10" & 12"x10"
<b>Item 126</b>	<b>Tom Set</b> Brand/Model:	Pearl Concert Tom Set w/Stand - 13"x11" & 14"x12"
<b>Item 127</b>	<b>Tom Set Accessories</b> Brand/Model:	Humes & Berg Tuxedo Tom Bag 10"x10"
<b>Item 128</b>	<b>Tom Set Accessories</b> Brand/Model:	Humes & Berg Tuxedo Tom Bag 10"x12"
<b>Item 129</b>	<b>Tom Set Accessories</b> Brand/Model:	Humes & Berg Tuxedo Tom Bag 11"x13"
<b>Item 130</b>	<b>Tom Set Accessories</b> Brand/Model:	Humes & Berg Tuxedo Tom Bag 12"x14"
<b>Item 131</b>	<b>Trap Table</b> Brand/Model:	Pearl Trap Table 24" x 18"

<b>Item 132</b>	<b>Triangle</b> Brand/Model:	Alan Abel Triangle Symphonic 6 in
<b>Item 133</b>	<b>Triangle Accessories</b> Brand/Model:	Grover PTC Triangle Clip, Wood
<b>Item 134</b>	<b>Triangle Accessories</b> Brand/Model:	Grover TB-D Deluxe Alloy 303 Rod-Style Beater Set (10) w/Case
<b>Item 135</b>	<b>Triangle Accessories</b> Brand/Model:	Black Swamp TGP Triangle Gig Pack
<b>Item 136</b>	<b>Vibraphone</b> Brand/Model:	Musser ULTIMATE 3.0 Octave Vibraphone Aluminum Field Frame with Motor
<b>Item 137</b>	<b>Vibraslap</b> Brand/Model:	LP Vibraslap II - Deluxe Wood (LP209)
<b>Item 138</b>	<b>Vibraslap</b> Brand/Model:	LP 424D Metal Chamber Vibraslap
<b>Item 139</b>	<b>Woodblock</b> Brand/Model:	LP LPA210 Small Woodblock
<b>Item 140</b>	<b>Woodblock</b> Brand/Model:	Black Swamp Rock Maple Woodblock - Ex Lrg (MWB0)
<b>Item 141</b>	<b>Woodblock</b> Brand/Model:	Black Swamp Rock Maple Woodblock - Lrg (MWB1)
<b>Item 142</b>	<b>Woodblock</b> Brand/Model:	Black Swamp Rock Maple Woodblock - Med (MWB2)
<b>Item 143</b>	<b>Woodblock</b> Brand/Model:	Black Swamp Rock Maple Woodblock - Small (MWB3)
<b>Item 144</b>	<b>Woodblock</b> Brand/Model:	Black Swamp Rock Maple Woodblock - Tiny (MWB4)
<b>Item 145</b>	<b>Wood Clave</b> Brand/Model:	LP Grenadilla Wood Clave (LP261)
<b>Item 146</b>	<b>Xylophone</b> Brand/Model:	Adams XSHV35 Soloist Series Rosewood Xylophone 3.5 Octave

### 3. DELIVERY

CONTRACTOR shall coordinate specific delivery arrangements with CA and/or POC. The CONTRACTOR shall be responsible for the goods until delivered and accepted by the authorized STATE personnel.

All goods under the contract shall include "to the door delivery" and delivered to the specified delivery address within one hundred fifty (150) days from the date of full contract execution. Representatives from both the CONTRACTOR and the STATE, Department of Education shall be present for delivery. Upon delivery, the CA and/or POC will conduct an inspection of goods delivered; inspection will be completed within fifteen (15) business days of delivery. CONTRACTOR shall correct any deficiencies. The STATE will notify CONTRACTOR when instruments/accessories have been accepted.

Delivery address is as follows:

Department of Education  
Honouliuli Middle School  
91-559 Maunakapu Street  
Kapolei, HI 96707  
Attention: Mariko Niosco

#### **4. DEFECTIVE OR DAMAGED EQUIPMENT**

Damaged, defective, or rejected instruments/accessories must be immediately removed from the site and replaced with instruments/accessories of the quality required by these specifications. The CONTRACTOR shall immediately replace damaged, defective, or rejected equipment that are not due to abuse, misuse, or negligence on the part of the STATE and replace them with equipment of the required quality. Failure to replace or to remove any rejected instruments/accessories shall not relieve the CONTRACTOR from the responsibility imposed upon him by the contract. No payment, whether partial or final, shall be construed to be an acceptance of defective work.

The STATE may, at any time and by written order, stop the delivery of instruments/accessories not conforming to these specifications. Such stop order shall not relieve the CONTRACTOR of the obligation to complete the contract within the contract time limits, nor shall it in any way terminate, cancel or abrogate the contract or any part thereof.

#### **5. WARRANTY**

All instruments/accessories furnished shall be new, in normal working condition and in accordance with the manufacturer's specifications. The CONTRACTOR shall include a standard manufacturer's warranty. It shall warrant against defects in material and workmanship and against all design and manufacturing defects and shall include all parts, labor and any associated costs, including shipping costs. CONTRACTOR shall check over all instruments/accessories prior to delivery to make sure that they are in working order.

#### **6. MAINTENANCE, ADJUSTMENTS, AND REPAIRS**

CONTRACTOR shall pick up instruments/accessories in need of maintenance, adjustment, or repair from Honouliuli Middle School Band Room. CONTRACTOR shall provide the CA and/or POC an estimated length of time it will take to perform necessary maintenance, adjustment, or repair. CONTRACTOR shall communicate with the CA and/or POC to notify them if the maintenance, adjustment, or repairs are expected to take longer than the time specified and when such maintenance, adjustment, or repair will be completed. When all necessary maintenance, adjustment, or repair is completed, CONTRACTOR shall deliver the instruments/accessories to Honouliuli Middle School Band Room.



## **SPECIAL CONDITIONS**

### **GENERAL INFORMATION**

#### **1. Addenda and Interpretations**

Discrepancies, omissions, or questions related to this solicitation shall be communicated in writing to the STATE, Department of Education, Procurement and Contracts Branch (PCB) via e-mail to wendy.ebisui@k12.hi.us for interpretation and must be received no later than seven (7) calendar days prior to the date fixed for the close of bids.

Interpretation(s) if any and any supplemental instructions will be in the form of written addenda that will be made available to all HlePRO registered Offerors prior to the date fixed for the close of bids. Failure of any Offeror to receive any such addenda or interpretations shall not relieve the Offeror of any obligation under this solicitation. All addenda issued shall be incorporated into the resulting contract.

#### **2. Scope**

Work under this agreement shall consist of Furnishing and Delivering Musical Instruments for the State of Hawaii, Department of Education, Honouliuli Middle School and shall be in accordance with these Special Conditions, the attached Specifications, and the General Conditions AG-008 (latest revision).

#### **3. Contract Administrator**

For purposes of this contract, Todd Fujimori, Principal, or his successor, is designated Contract Administrator (CA). He can be contacted by telephone at 808-307-7800 or via e-mail at todd.fujimori@k12.hi.us.

The CA is responsible for:

- the terms, conditions, quantities, specifications, scope of services, other contract terms, and all decisions relating to the contract;
- monitoring the CONTRACTOR's work, documenting that CONTRACTOR maintains the required insurance coverage (if applicable), resolving contract disputes and discrepancies, evaluating the work of the CONTRACTOR, assuring the services or goods are delivered as required in the contract, and processing payment for services rendered; and
- notifying STATE, Department of Education, PCB in the event of change in scope of work, change in the performance period, increase or decrease in total compensation, and/or changes in any other contract terms.

Notwithstanding the responsibilities set forth hereinabove, any coordination of services falling outside those articulated above shall remain with the head of the purchasing agency, as set forth in the attached General Conditions (see General Conditions, paragraph 1, entitled "Coordination of Services by the STATE.").

The CA has designated Mariko Niosco as Point-of-Contact (POC) for this contract. As such, the POC should be the initial contact on all matters related to this contract. She can be contacted by telephone at 808-307-7800 or via e-mail at mariko.niosco@k12.hi.us.

#### **4. Contract Period**

This contract shall commence upon full execution of the contract and delivery shall be completed within one hundred fifty (150) days, subject to availability of funds as specified in the General Conditions.

### **OFFEROR INFORMATION**

#### **5. Offeror's Authority to Bid**

The STATE will not participate in determinations regarding an Offeror's authority to sell a product or perform a service. If there are any questions or doubts regarding an Offeror's right or ability to obtain and

sell a product or to render a service, the Offeror should resolve those issues prior to submitting an offer. If the Offeror's offer meets specifications and is acceptable and the bid price submitted is the lowest bid, the contract will be awarded to that Offeror.

## **6. Offeror Qualifications**

In addition to meeting legal and any other requirements of this solicitation, Offeror must meet these qualifications to be considered for award.

a. Authorized Distributor or Reseller

At the time of bidding, Offeror shall be either a manufacturer or an authorized distributor or reseller of the specified musical instruments/accessories. As evidence of this, Offeror may be requested to provide supporting documentation from the manufacturer, which verifies Offeror's status as an authorized distributor or reseller. If requested, documentation shall be provided to the STATE within three (3) business days.

b. Warranty

Offeror shall include a standard manufacturer's warranty. It shall warrant against defects in material and workmanship and against all design and manufacturing defects and shall include all parts, labor and any associated shipping costs.

c. Office Location and Maintenance Service

At the time of bidding, and throughout the contract and warranty period, Offeror shall be capable of providing, delivering and locally servicing the musical instruments/accessories for the STATE. Offeror shall also be capable of providing warranty and local maintenance service for the musical instruments/accessories, either directly or through an independent qualified service provider. Therefore, at the time of bidding and during the contract period, offeror shall either maintain a Hawaii-based office and business capability of its own or shall arrange with a third-party provider of said services to provide the STATE with maintenance and repair services. Maintenance and repair service provider must have trained personnel based on Oahu and must have access to an inventory of parts for the repair and maintenance of the equipment offered. Offeror may be requested to provide repair center information on Exhibit A. If requested, Exhibit A shall be provided to the STATE within three (3) business days.

The STATE reserves the right to inspect and evaluate the Offeror's service facility or the service facility of Offeror's chosen third-party service provider to determine acceptability under this requirement.

d. Personnel

Offeror shall designate at least one (1) employee as the STATE point of contact (POC) for this contract. This individual shall be based in Hawaii and available during regular business hours, 7:45 a.m.-4:30 p.m. HST, Monday to Friday excluding holidays, and shall be capable of answering questions, resolving problems, and provide follow-up assistance regarding and relating to the sale, warranty, servicing, maintenance and repair of the instruments/accessories.

Failure on the Offeror's part to meet these requirements may result in rejection of offer. These requirements must remain in effect during the entire contract period and warranty period, if applicable. Failure to maintain these requirements may result in cancellation of award.

## **7. References**

Upon request, Offeror shall provide the names of at least three (3) references (companies or government agencies) with whom Offeror has done business in the past and who can attest to the quality level and reliability of all aspects of Offeror's work and service. The STATE reserves the right to contact these references to verify Offeror's quality level and reliability.

## **8. Responsibility of Offerors**

Offeror is advised that if awarded a contract under this solicitation, Offeror must furnish proof of compliance with the requirements of §103D-310(c), HRS as a pre-requisite to receiving a contract:

1. Chapter 237, General Excise Tax Law;
2. Chapter 383, Hawaii Employment Security Law;
3. Chapter 386, Workers' Compensation Law;
4. Chapter 392, Temporary Disability Insurance;
5. Chapter 393, Prepaid Health Care Act; and
6. Chapter 103D-310(c), Certificate of Good Standing (COGS) for entities doing business in the State.

Offeror should refer to the "Contract Execution" provision for further information regarding the above-mentioned requirements.

## **BID PREPARATION**

**9. Offer Page OF-1.** Offeror is requested to submit the offer under the company's exact legal name as registered with the Department of Commerce and Consumer Affairs, if applicable, and to indicate exact legal name in the appropriate space on Offer Page OF-1. Failure to do so may delay proper execution of the contract.

The authorized signature on the hard copy Offer Page OF-1 shall be an **original signature in ink**. Ink signatures are not required for electronic submission of a bid on HlePRO. The submission of the bid on HlePRO shall indicate the Offeror's intent to be bound.

**10. Taxable Transaction.** Unless the HRS exempts a person from paying the applicable general excise tax, work to be performed under this solicitation is a business activity taxable under Chapter 237, HRS and Chapter 238, HRS, where applicable. Both out-of-state and Hawaii-based companies are advised that the gross receipts derived from this contract are subject to the general excise tax imposed by Chapter 237, HRS, at the current rate and, where applicable, to tangible property imported into the State of Hawaii for resale, subject to the applicable use tax imposed by Chapter 238, HRS.

Information regarding State of Hawaii taxes administered by the Department of Taxation can be found online at <http://tax.hawaii.gov/>.

**11. Tax Exempt Transaction.** If, however, an Offeror is a person exempt by the HRS from paying the general excise tax and therefore not liable for the taxes on this solicitation, Offeror shall state its tax exempt status and cite the HRS chapter or section allowing the exemption.

For evaluation purposes, pursuant to §103D-1008, HRS, a tax-exempt bid submitted in response to a solicitation shall be increased by the applicable retail rate of general excise tax and the applicable use tax. Under no circumstance shall the dollar amount of the award include the aforementioned adjustment.

**12. Bid Price.** Unit Bid Price shall include labor, equipment, materials, transportation, shipping, overhead, profit, all applicable taxes and any other incidental and operational expenses incurred in the performance of all obligations hereunder. Bid price shall be the all-inclusive cost to the STATE and no other charges will be honored. In case of error in extension of bid price, unit bid price shall govern.

**13. Authorized Distributor.** Offeror may be requested to provide documentation from the manufacturer which verifies Offeror's status as an authorized distributor. If requested, the documentation shall be attached to Exhibit A and provided to the STATE within three (3) business days.

**14. Maintenance and Repair Provider.** If requested by the STATE, Offeror shall provide documentation regarding its maintenance and repair provider on Exhibit A within three (3) working days from STATE's request.

**15. Offeror Information.** If requested by the STATE, Offeror shall provide information regarding its office location and STATE's point-of-contact on Exhibit A within three (3) working days from STATE's request.

**16. References.** Offeror shall provide at least three (3) companies or government agencies to whom Offeror was or is providing similar goods/services and who can attest to the reliability of Offeror's services and personnel. The STATE reserves the right to contact the references listed to inquire about Offeror's past and/or current performance. If requested, references shall be included in Exhibit A and provided to the STATE within three (3) business days.

**17. Liability Insurance.** Work included under this agreement requires the provision of liability and property damage insurance, to remain in full force and effect during the life of this contract. Offeror shall refer to *Liability Insurance* clause for additional information regarding this requirement.

Accordingly, Offeror should consider these insurance requirements when preparing this bid.

**18. Offer Guaranty.** An offer guaranty (bid bond) is not required for this IFB.

**19. Restrictive Specifications.** Specifications for the item have been researched and found to meet all necessary requirements and set a standard of quality. In accordance with §3-122-13, HAR, the School has obtained approval to purchase these items using restrictive or brand name specification. It is the STATE, Department of Education's intention to restrict Offerors to only the manufacturer named; other manufacturer's products are not acceptable.

## **OFFER SUBMITTAL**

### **20. Submission of Offer**

**Offers will be received through the State of Hawaii eProcurement System (HlePRO) Public Procurement Notices Website at <https://hiepro.ehawaii.gov> no later than the date and time stated on the HlePRO.**

Submission of an offer shall constitute an incontrovertible representation by the Offeror of compliance with every requirement of this IFB, and that the IFB documents are sufficient in scope and detail to indicate and convey reasonable understanding of all terms and conditions of performance of the work.

Before submitting an offer, each Offeror must:

1. examine the solicitation documents thoroughly for defects and questionable or objectionable material. Solicitation documents include this IFB, any attachments, plans referred to herein, and any other relevant documentation. Comments must be submitted in writing and received by the STATE, Department of Education, PCB no later than seven (7) calendar days prior to the date fixed for the close of bids. This will allow for issuance of addenda, if necessary.
2. become familiar with State, local, and federal laws, ordinances, rules, and regulations that may in any manner affect cost, progress, or performance of the work.

All offers shall be made through the HlePRO (<https://hiepro.ehawaii.gov>) on the solicitation document(s) available on the HlePRO. Offers shall be completed in accordance with the solicitation instructions, and addenda, if any.

The Specifications, Special Conditions, General Conditions and other documents referenced in or attached to the offer shall be considered a part of the offer submitted, whether or not attached to the offer at the time of submission. Such documents shall not be altered in any way; any alterations so made by the Offeror may result in rejection of the offer.

Offers will be received only until the hour and date set for the close of bids. Unless otherwise stated, Offeror shall submit only one (1) offer. If more than one offer is submitted, all offers shall be rejected for that item.

Hard copies of ALL ORIGINAL OFFER PAGES AND ANY OTHER APPLICABLE DOCUMENTS AS STATED IN THE SOLICITATION must also be received by the Hawaii State Department of Education, Procurement and Contracts Branch, 94-275 Mokuola Street, Room 200, Waipahu, Hawaii 96797, within five (5) working days after the bid closing date.

## **21. Confidential Information**

If an Offeror believes that any portion of his proposal contains information that should be withheld as confidential, then the STATE, Department of Education, PCB should be so advised in writing.

Offeror shall request in writing nondisclosure of designated trade secrets or other proprietary data to be confidential. Such data shall accompany the bid, be clearly marked, and shall be readily separable from the bid in order to facilitate eventual public inspection of the non-confidential portion of the bid.

Pursuant to Section 3-122-58, Hawaii Administrative Rules (HAR), the head of the purchasing agency or designee shall consult with the Attorney General and make a written determination in accordance with Chapter 92F, Hawaii Revised Statutes (HRS). If the request for confidentiality is denied, such information shall be disclosed as public information, unless the person appeals the denial to the Office of Information Practices in accordance with Section 92F-42(12), HRS.

## **22. Certification of Independent Cost Determination**

By submitting a bid in response to this solicitation, Offeror certifies as follows:

1. The costs in this IFB have been arrived at independently, without consultation, communication, or agreement with any other Offeror, as to any matter relating to such costs for the purpose of restricting competition.
2. Unless otherwise required by law, the costs which have been quoted in this IFB have not been knowingly disclosed by the Offeror prior to award, directly or indirectly, to any other Offeror or competitor prior to the award of the contract.
3. No other attempt has been made or will be made by the Offeror to indicate any other person or firm to submit or not to submit for the purpose of restricting competition.

## **23. Acceptance of Bid**

Acceptance of bid, if any, will be made within sixty (60) calendar days after the close of bids and the prices quoted by the Offeror shall remain firm for the sixty day period.

## **BID EVALUATION**

### **24. Disqualification of Offers**

Any one or more of the following causes will be considered as sufficient for disqualification of the offer:

1. Hard copy offer not signed by an authorized individual.
2. More than one offer from an individual, firm, corporation or joint venture under the same or different names.
3. Evidence of collusion among Offerors or prices obviously unbalanced, lack of responsibility and cooperation as shown by past work, being in arrears on existing contracts with the State of Hawaii, or defaulting on previous contract(s).
4. Lack of proper equipment and/or sufficient experience to perform the work contemplated.
5. Offer received after specified deadline for close of offers.
6. Evidence of any noncompliance with any applicable law, any unauthorized additions or deletions, of submission of conditional offer, incomplete offer, or irregularities of any kind which may make the offer incomplete, indefinite, or ambiguous as to its meaning.

### **25. Method of Award**

Award, if any, shall be made to the responsive, responsible Offeror submitting the lowest Total Sum Bid Price per Group. Offeror is not required to submit an offer on all groups in order to be considered for award; however Offeror shall submit an offer on all items within a group to qualify for the Group award. If

the Total Sum Bid Price per Group of the qualified low offer exceeds allotted funds, the STATE shall have the option to decrease the quantity to allow award to be made within the allotted funds.

In case of error in the extension of the total bid price, the unit price shall govern.

## **26. Protest**

Pursuant to §103D-701, HRS and §3-126, HAR, "Legal and Contractual Remedies", an actual or prospective offeror who is aggrieved in connection with the solicitation or award of a contract may submit a protest. Any protest shall be submitted in writing to the Hawaii State Department of Education's Chief Procurement Officer, c/o the Procurement Office at the Waipahu Civic Center, 94-275 Mokuola Street, Room 200, Waipahu, Hawaii 96797.

A protest shall be submitted in writing within five (5) working days after the aggrieved person knows or should have known of the facts giving rise thereto; provided that a protest based upon the content of the solicitation shall be submitted in writing prior to the date set for receipt of offers. Further provided that a protest of an award or proposed award shall be submitted within five (5) working days after the posting of award of the contract.

The notice of award(s), if any, resulting from this solicitation shall be posted on the HlePRO and shall be posted on the Hawaii Awards and Notices Data System (HANDS) website at <https://hands.ehawaii.gov/hands/awards>.

## **CONTRACT EXECUTION**

### **27. Contract Award**

CONTRACTOR receiving award(s) of \$25,000 or more shall be required to enter into a formal written contract. Performance bonds are not required for this IFB. Upon execution of contract, the STATE, Department of Education will issue a fully executed copy to the CONTRACTOR. No work will be undertaken by the CONTRACTOR prior to the commencement date specified on the contract. The STATE is not liable for any work, contract costs, expenses, loss of profits, or any damages whatsoever incurred by the CONTRACTOR prior to official starting date.

### **28. Responsibility of CONTRACTOR**

CONTRACTOR shall furnish proof of compliance with these requirements of §3-122-112, HAR:

1. Chapter 237, General Excise Tax Law;
2. Chapter 383, Hawaii Employment Security Law;
3. Chapter 386, Workers' Compensation Law;
4. Chapter 392, Temporary Disability Insurance;
5. Chapter 393, Prepaid Health Care Act; and
6. One of the following:
  1. Be registered and incorporated or organized under the laws of the State of Hawaii (hereinafter referred to as a "Hawaii business"); or
  2. Be registered to do business in the State of Hawaii (hereinafter referred to as a "compliant non-Hawaii business").

The CONTRACTOR may demonstrate compliance by submitting an original consolidated CERTIFICATE OF VENDOR COMPLIANCE as issued by the State Procurement Office via the online system, "Hawaii Compliance Express." Detailed information about the system and regarding this online application process can be viewed at: <http://vendors.ehawaii.gov>

### **29. Hawaii Compliance Express**

A *Certificate of Vendor Compliance* may be obtained through the Hawaii Compliance Express (HCE). This service allows CONTRACTORs to register online through a simple wizard interface at <http://vendors.ehawaii.gov>. The *Certificate of Vendor Compliance* provides current compliance status as

of the issuance date, satisfies requirements of Chapter 103D-310(c), HRS, and is therefore acceptable for contracting purposes. CONTRACTORS that elect to use HCE services are required to pay an annual fee of (at least) twelve dollars (\$12.00) to the Hawaii Information Consortium, LLC (HIC).

### **30. Timely Submission of All Certificates**

The above certificates should be applied for and submitted to the STATE, Department of Education, PCB as soon as possible. If a valid certificate is not submitted on a timely basis for award of a contract, an offer otherwise responsive and responsible may not receive the award.

### **31. Failure to Execute Contract**

Normally, award shall be made within sixty (60) calendar days after the close of bids but in no case will award be made until all necessary investigations are made. After award is made, failure on the CONTRACTOR's part to execute a contract as required within ten (10) calendar days (or such further time as the Superintendent may allow) after the Offeror has received the contract for execution shall be just cause for the annulment of the award. The Superintendent reserves the right to cancel or reject this solicitation or all offers in whole or in part when it is in the best interest of the STATE or to award the contract to the next lowest Offeror or may publish another call for tenders, if the lowest bid is non-responsive to the STATE's needs.

### **32. Availability of Funds**

This contract is subject to the availability of funds. Pursuant to Section 103D-309, HRS, except in certain instances, no contract entered into between the STATE and the CONTRACTOR shall be binding or of any force unless the Chief Financial Officer (CFO) certifies that there is an available unexpended appropriation or balance of an appropriation over and above all outstanding contracts sufficient to cover the amount required by the contract.

If the contract calls for performance or payment in more than one fiscal year (July 1 to June 30), the CFO may certify only that portion of the total funds allocated to satisfy the STATE's obligations for payments in the current fiscal year. In that event, the STATE will not be liable for the unpaid balance beyond the end of the current fiscal year, and availability of funds in excess of the amount certified shall be contingent upon future appropriations or special fund revenues. All partially-funded contracts shall be enforceable only to the extent that funds are certified as available. The STATE agrees to notify the CONTRACTOR of such non-allocation at the earliest possible time. The STATE shall not be penalized in the event this provision is exercised. This provision is not meant to permit the STATE to terminate the contract in order to acquire similar equipment from a third party.

### **33. Liability Insurance**

The CONTRACTOR shall maintain in full force and effect, during the life of this contract, liability and property damage insurance. This insurance shall protect the CONTRACTOR and his subcontractors, if any, from claims for damages for personal injury, accidental death and property damage which may arise from operations under this contract, whether such operations be by himself or by a subcontractor or anyone directly or indirectly employed by either of them. If any subcontractor is involved in the performance of the contract, the insurance policy or policies shall name the subcontractor as additional insured.

As an alternative to the CONTRACTOR providing insurance to cover operations performed by a subcontractor and naming the subcontractor as additional insured, CONTRACTOR may require subcontractor to provide its own insurance which meets the requirements herein. It is understood that a subcontractor's insurance policy(ies) are in addition to the CONTRACTOR's own policy or policies.

The following minimum insurance coverage(s) and limit(s) shall be provided by the CONTRACTOR, including its subcontractor(s) where appropriate:

- Commercial General Liability: \$2,000,000 aggregate  
(Occurrence Form) \$1,000,000 combined single limit per occurrence for bodily injury and property damage.

- Automobile Liability: \$1,000,000 per accident  
(Combined Single Limit)

General liability and automobile liability policies required by this contract, including a subcontractor's policy, shall contain the following clause:

- 1) "It is agreed that any insurance maintained by the State of Hawaii will apply in excess of, and not contribute with, insurance provided by this policy."
- 2) "The State of Hawaii is added as an additional insured as respects to operations performed for the State of Hawaii."

The minimum insurance required shall be in full compliance with the Hawaii Insurance Code throughout the entire term of the contract, including supplemental agreements. Each insurance policy shall be written by 1) an insurance company licensed to do business in the State of Hawaii, or 2) if not licensed by the State of Hawaii, an insurance company which meets §431:8-301, Hawaii Revised Statutes.

Upon CONTRACTOR's execution of the contract, the CONTRACTOR agrees to deposit with the STATE certificate(s) of insurance necessary to satisfy the STATE that the insurance provisions of this contract have been complied with and to keep such insurance in effect and the certificate(s) therefore on deposit with the STATE during the entire term of this contract, including those of its subcontractor(s), where appropriate. Upon request by the STATE, CONTRACTOR shall be responsible for furnishing a copy of the policy(ies).

Failure of the CONTRACTOR to provide and keep in force such insurance shall be regarded as material default under this contract, entitling the STATE to exercise any or all of the remedies provided herein.

The procuring of such required insurance shall not be construed to limit CONTRACTOR's liability hereunder nor to fulfill the indemnification provisions and requirements of this contract. Notwithstanding said policy(ies) of insurance, CONTRACTOR shall be obligated for the full and total amount of any damage, injury, or loss caused by the CONTRACTOR, its employees, officers, or agents, in connection with this Contract.

CONTRACTOR shall notify the STATE, via written notice within twenty-four (24) hours should any of the insurance policies evidenced on its Certificate of Insurance form be cancelled, limited in scope, or not renewed upon expiration.

## **PERFORMANCE OF CONTRACT**

### **34. Authority of the STATE, Department of Education**

The STATE, Department of Education shall decide all questions which may arise as to the work performed, as to the manner of such performance, as to the interpretation of any term, condition or provision, as to the applicability and interpretation of any law, rule or regulation, policies and procedures, as to compensation, or additional reason to service, and as to any other matter which may arise under the contract. The decision of the STATE, Department of Education in such matters shall be final provided that decision is not in violation of law and not arbitrary, capricious or characterized by abuse of discretion.

### **35. Delivery**

Refer to Specifications for Delivery requirements.

### **36. Extension of Delivery**

CONTRACTOR shall complete delivery within the time allowed. However, CONTRACTOR will not be held responsible for unforeseeable delays due to valid reasons beyond his control, provided he submits written notification with justification of such delays prior to the delivery deadline.

The notification shall be submitted to:

SPECIAL CONDITIONS  
IFB D21-030



Department of Education  
Honouliuli Middle School  
91-559 Maunakapu Street  
Kapolei, HI 96707  
Attn: Mariko Niosco

And shall include:

- a. IFB number and contract number;
- b. Documentation evidencing that the delay was, in fact, due to reasons beyond the CONTRACTOR's control; and
- c. New delivery date.

No delivery extension will be considered without proper documentation.

### **37. Failure to Deliver**

CONTRACTOR shall be obliged to deliver products in accordance with terms and conditions specified herein. If a CONTRACTOR is unable to deliver products under this contract, it shall be the CONTRACTOR's responsibility to obtain an acceptable substitute at the contracted price. In the event a CONTRACTOR consistently needs to substitute or refuses to substitute products, the STATE reserves the right to terminate the contract and or to initiate the debarment process pursuant to chapter 3-126, Legal and Contractual Remedies, Hawaii Administrative Rules.

If an item is backordered or cannot be delivered within the required time frame for any reason, it shall be the CONTRACTOR's responsibility to notify the state agency of the backorder or delayed delivery status. Notification shall be made within twenty-four (24) hours of receipt of order. At that time, the state agency shall have the option to cancel the order and obtain similar products from another source.

### **38. Relief Available to STATE**

In addition to all rights and remedies available to the STATE provided in this Contract or otherwise provided under law, if the CONTRACTOR is in non-compliance with contract requirements, the STATE may:

1. Suspend Payments – Temporarily withhold or disallow all or part of the billing cost/payments pending correction of a deficiency or a non-submission of a required deliverable by the CONTRACTOR;
2. Suspend Referrals – Suspend referrals to the CONTRACTOR should the CONTRACTOR fail to comply with any of the requirements or other term(s) or condition(s) of this Contract and, further, the STATE may maintain the suspension of referrals until such time as the deficiency or non-compliance is corrected and the CONTRACTOR's corrective actions are determined to be acceptable by the STATE; and
3. Seek Reimbursement – Seek reimbursement from the CONTRACTOR or withhold future payments for any funds paid to the CONTRACTOR subsequent to a determination that such was unauthorized, fraudulently obtained, or inappropriately billed.
4. Seek Market Value – In the event the CONTRACTOR fails, refuses or neglects to perform the services in accordance with the requirements of these Special Conditions, the Scope of Services or the General Conditions, the STATE reserves the right to purchase, in the open market, a corresponding quantity of the services specified herein and to deduct from any monies due or that may thereafter become due to the CONTRACTOR, the difference between the price named in the contract and the actual cost to the STATE. In case any money due the CONTRACTOR is insufficient for said purpose, the CONTRACTOR shall pay the difference upon demand from the STATE. The STATE may also utilize all other remedies provided by

### **39. Confidentiality Obligations**

In the course of performing under this agreement, the CONTRACTOR will receive, be exposed to or acquire confidential information, which may include but not be limited to, names, addresses, telephone numbers, birthdates, social security numbers, medical information, and other employment information, written or oral, fixed in hard copy or contained in any computer data base or computer readable form (hereinafter referred to as "Confidential Information"). The CONTRACTOR, including its employees, agents, representatives, and assigns (i) shall not disclose to any third party any Confidential Information, except as specifically permitted by the STATE, (ii) shall only permit use of such Confidential Information by employees, agents, representatives, and assigns having a need to know in connection with performance under this agreement, and (iii) shall advise each of their employees, agents, representatives, and assigns of their obligations to keep such Confidential Information confidential in compliance with all relevant state and federal laws.

CONTRACTOR, its employees, agents, representatives, or assigns shall ensure the security of the Confidential Information. The CONTRACTOR shall provide the STATE with a list of individuals (by name and position) (hereinafter referred to as "Authorized Handlers") who are authorized to handle the Confidential Information. Authorized Handlers shall ensure the security of the Confidential Information. Only Authorized Handlers shall have access to the Confidential Information, which will be kept on password protected computers with the hard copy documents kept in a locked file cabinet. CONTRACTOR shall ensure that procedures exist to prohibit access to the Confidential Information by anyone other than an Authorized Handler.

CONTRACTOR may not share data received under this agreement with any other entity without the prior written approval of the STATE.

CONTRACTOR will be responsible for safeguarding the confidentiality of all personal records it receives from the STATE and shall safeguard and protect such documents from unauthorized use, handling, or viewing. CONTRACTOR shall be liable to the STATE and the employee of the STATE, Department of Education whose records the CONTRACTOR receives custody of under this Contract for records protection for any unpermitted release, viewing, or loss of such records. CONTRACTOR shall assume liability responsibility for records protection and for the inappropriate or unlawful release of Confidential Information. CONTRACTOR shall return all documents containing Confidential Information upon completion of the services CONTRACTOR is contracted to provide under this agreement.

#### **40. Exclusion of Specific Workers**

The STATE reserves the right to require the CONTRACTOR to remove an employee, agent, subcontractor or volunteer (Worker) from performing work under this contract. The Contract Administrator shall notify the CONTRACTOR in writing and this exclusion of a specific Worker(s) shall take effect as indicated on the notice. The CONTRACTOR may appeal this decision to the Contract Administrator, in writing within ten (10) working days of receipt of the notice. Removal of the employee, agent, subcontractor or volunteer shall remain in effect pending the outcome of the appeal. This provision shall not infringe upon the right of the CONTRACTOR to employ the removed individual, but shall apply to any work requiring interaction with the STATE, its employees or students.

### **PAYMENT**

#### **41. Invoicing**

CONTRACTOR shall submit original invoice to the following address:

Department of Education  
Honouliuli Middle School  
91-559 Maunakapu, Street  
Kapolei, HI 96707  
Attn: Healani Ligon / Mariko Niosco

Invoice should reference both the contract number and the solicitation number.

#### **42. Payment**

Section 103-10, HRS, provides that the STATE shall have thirty (30) calendar days after receipt of invoice or satisfactory completion of contract to make payment. For this reason, the STATE may reject any bid submitted with a condition requiring payment within a shorter period. Further, the STATE may reject any bid submitted with a condition requiring interest payments greater than that allowed by §103-10, HRS, as amended.

The STATE will not recognize any requirement established by the CONTRACTOR and communicated to the STATE after award of the contract, which requires payment within a shorter period or interest payment not in conformance with statute.

The **final payment** on the contract shall be for services rendered during the billing period just prior to the contract anniversary date.

The following shall accompany the final payment invoice:

- A valid (not over 2 months old) and **original Tax Clearance Certificate (TCC)** must accompany the final payment invoice. In accordance with Section 103-53, HRS, all CONTRACTORS must provide a TCC from the State of Hawaii Department of Taxation and the U.S. Internal Revenue Service as a prerequisite to receipt of final payment.
- The *Certification of Compliance for Final Payment* (DOE Form-22) with an original signature of an authorized representative of the CONTRACTOR.
- In lieu of the above, CONTRACTOR may submit an original *Certificate of Vendor Compliance* as issued by the State Procurement Office via an online system, also referred to as "Hawaii Compliance Express". Details regarding this online application process can be viewed at: <http://vendors.ehawaii.gov/hce/>.

## **APPROVALS**

### **43. State's General Conditions**

The Special Conditions shall serve to supplement the General Conditions; both documents remain part of the contract with full force and effect. In the case of a conflict between the General Conditions and Special Conditions, the Special Conditions shall control to the extent necessary to resolve the conflict.

### **44. Approvals**

Any agreement arising out of this offer may be subject to the approval of the Department of the Attorney General as to form, and is subject to all further approvals, including the approval of the Governor, required by statute, regulation, rule, order, or other directive.

**EXHIBIT A**

Provide a completed Exhibit A within three (3) working days from STATE's request.

**I. OFFEROR INFORMATION**

Provide the following information regarding Office Location and Point-of-Contact (POC):

POC Name \_\_\_\_\_

POC Position Title \_\_\_\_\_

POC E-mail Address \_\_\_\_\_

POC Telephone Number \_\_\_\_\_

POC Fax Number \_\_\_\_\_

(Answering service/machine is not acceptable)

Business Address \_\_\_\_\_

Business Hours \_\_\_\_\_

The Offeror is an Authorized Distributor:  Yes  No  
(Attach verification documentation from the manufacturer)

**II. REPAIR CENTER INFORMATION**

Provide the following information regarding the Repair Center:

Business Name \_\_\_\_\_

Street Address \_\_\_\_\_

Office Telephone \_\_\_\_\_

Office Fax Number \_\_\_\_\_

(Answering service/machine is not acceptable)

**III. AUTHORIZED DISTRIBUTOR**

Attach documentation from the manufacturer that verifies Offeror's status as an authorized distributor.

**IV. REFERENCES**

Offeror shall list at least three (3) companies or government agencies to whom Offeror was or is providing similar goods/services and who can attest to the reliability of Offeror's services and personnel. The STATE reserves the right to contact the references listed.

Company Name	Address	Contact Person	Telephone	Contract Value
1				\$
2				\$
3				\$

# GENERAL CONDITIONS

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## GENERAL CONDITIONS

1. Coordination of Services by the STATE. The head of the purchasing agency ("HOPA") (which term includes the designee of the HOPA) shall coordinate the services to be provided by the CONTRACTOR in order to complete the performance required in the Contract. The CONTRACTOR shall maintain communications with HOPA at all stages of the CONTRACTOR'S work, and submit to HOPA for resolution any questions which may arise as to the performance of this Contract. "Purchasing agency" as used in these General Conditions means and includes any governmental body which is authorized under chapter 103D, HRS, or its implementing rules and procedures, or by way of delegation, to enter into contracts for the procurement of goods or services or both.
2. Relationship of Parties: Independent Contractor Status and Responsibilities, Including Tax Responsibilities.
  - a. In the performance of services required under this Contract, the CONTRACTOR is an "independent contractor," with the authority and responsibility to control and direct the performance and details of the work and services required under this Contract; however, the STATE shall have a general right to inspect work in progress to determine whether, in the STATE'S opinion, the services are being performed by the CONTRACTOR in compliance with this Contract. Unless otherwise provided by special condition, it is understood that the STATE does not agree to use the CONTRACTOR exclusively, and that the CONTRACTOR is free to contract to provide services to other individuals or entities while under contract with the STATE.
  - b. The CONTRACTOR and the CONTRACTOR'S employees and agents are not by reason of this Contract, agents or employees of the State for any purpose, and the CONTRACTOR and the CONTRACTOR'S employees and agents shall not be entitled to claim or receive from the State any vacation, sick leave, retirement, workers' compensation, unemployment insurance, or other benefits provided to state employees.
  - c. The CONTRACTOR shall be responsible for the accuracy, completeness, and adequacy of the CONTRACTOR'S performance under this Contract. Furthermore, the CONTRACTOR intentionally, voluntarily, and knowingly assumes the sole and entire liability to the CONTRACTOR'S employees and agents, and to any individual not a party to this Contract, for all loss, damage, or injury caused by the CONTRACTOR, or the CONTRACTOR'S employees or agents in the course of their employment.
  - d. The CONTRACTOR shall be responsible for payment of all applicable federal, state, and county taxes and fees which may become due and owing by the CONTRACTOR by reason of this Contract, including but not limited to (i) income taxes, (ii) employment related fees, assessments, and taxes, and (iii) general excise taxes. The CONTRACTOR also is responsible for obtaining all licenses, permits, and certificates that may be required in order to perform this Contract.
  - e. The CONTRACTOR shall obtain a general excise tax license from the Department of Taxation, State of Hawaii, in accordance with section 237-9, HRS, and shall comply with all requirements thereof. The CONTRACTOR shall obtain a tax clearance certificate from the Director of Taxation, State of Hawaii, and the Internal Revenue Service, U.S. Department of the Treasury, showing that all delinquent taxes, if any, levied or accrued under state law and the Internal Revenue Code of 1986, as amended, against the CONTRACTOR have been paid and submit the same to the STATE prior to commencing any performance under this Contract. The CONTRACTOR shall also be solely responsible for meeting all requirements necessary to obtain the tax clearance certificate required for final payment under sections 103-53 and 103D-328, HRS, and paragraph 17 of these General Conditions.
  - f. The CONTRACTOR is responsible for securing all employee-related insurance coverage for the CONTRACTOR and the CONTRACTOR'S employees and agents that is or may be required by law, and for payment of all premiums, costs, and other liabilities associated with securing the insurance coverage.

- g. The CONTRACTOR shall obtain a certificate of compliance issued by the Department of Labor and Industrial Relations, State of Hawaii, in accordance with section 103D-310, HRS, and section 3-122-112, HAR, that is current within six months of the date of issuance.
- h. The CONTRACTOR shall obtain a certificate of good standing issued by the Department of Commerce and Consumer Affairs, State of Hawaii, in accordance with section 103D-310, HRS, and section 3-122-112, HAR, that is current within six months of the date of issuance.
- i. In lieu of the above certificates from the Department of Taxation, Labor and Industrial Relations, and Commerce and Consumer Affairs, the CONTRACTOR may submit proof of compliance through the State Procurement Office's designated certification process.

3. Personnel Requirements.

- a. The CONTRACTOR shall secure, at the CONTRACTOR'S own expense, all personnel required to perform this Contract.
- b. The CONTRACTOR shall ensure that the CONTRACTOR'S employees or agents are experienced and fully qualified to engage in the activities and perform the services required under this Contract, and that all applicable licensing and operating requirements imposed or required under federal, state, or county law, and all applicable accreditation and other standards of quality generally accepted in the field of the activities of such employees and agents are complied with and satisfied.

4. Nondiscrimination. No person performing work under this Contract, including any subcontractor, employee, or agent of the CONTRACTOR, shall engage in any discrimination that is prohibited by any applicable federal, state, or county law.

5. Conflicts of Interest. The CONTRACTOR represents that neither the CONTRACTOR, nor any employee or agent of the CONTRACTOR, presently has any interest, and promises that no such interest, direct or indirect, shall be acquired, that would or might conflict in any manner or degree with the CONTRACTOR'S performance under this Contract.

6. Subcontracts and Assignments. The CONTRACTOR shall not assign or subcontract any of the CONTRACTOR'S duties, obligations, or interests under this Contract and no such assignment or subcontract shall be effective unless (i) the CONTRACTOR obtains the prior written consent of the STATE, and (ii) the CONTRACTOR'S assignee or subcontractor submits to the STATE a tax clearance certificate from the Director of Taxation, State of Hawaii, and the Internal Revenue Service, U.S. Department of Treasury, showing that all delinquent taxes, if any, levied or accrued under state law and the Internal Revenue Code of 1986, as amended, against the CONTRACTOR'S assignee or subcontractor have been paid. Additionally, no assignment by the CONTRACTOR of the CONTRACTOR'S right to compensation under this Contract shall be effective unless and until the assignment is approved by the Comptroller of the State of Hawaii, as provided in section 40-58, HRS.

a. Recognition of a successor in interest. When in the best interest of the State, a successor in interest may be recognized in an assignment contract in which the STATE, the CONTRACTOR and the assignee or transferee (hereinafter referred to as the "Assignee") agree that:

- (1) The Assignee assumes all of the CONTRACTOR'S obligations;
- (2) The CONTRACTOR remains liable for all obligations under this Contract but waives all rights under this Contract as against the STATE; and
- (3) The CONTRACTOR shall continue to furnish, and the Assignee shall also furnish, all required bonds.

b. Change of name. When the CONTRACTOR asks to change the name in which it holds this Contract with the STATE, the procurement officer of the purchasing agency (hereinafter referred to as the "Agency procurement officer") shall, upon receipt of a document acceptable or satisfactory to the

Agency procurement officer indicating such change of name (for example, an amendment to the CONTRACTOR'S articles of incorporation), enter into an amendment to this Contract with the CONTRACTOR to effect such a change of name. The amendment to this Contract changing the CONTRACTOR'S name shall specifically indicate that no other terms and conditions of this Contract are thereby changed.

- c. Reports. All assignment contracts and amendments to this Contract effecting changes of the CONTRACTOR'S name or novations hereunder shall be reported to the chief procurement officer (CPO) as defined in section 103D-203(a), HRS, within thirty days of the date that the assignment contract or amendment becomes effective.
  - d. Actions affecting more than one purchasing agency. Notwithstanding the provisions of subparagraphs 6a through 6c herein, when the CONTRACTOR holds contracts with more than one purchasing agency of the State, the assignment contracts and the novation and change of name amendments herein authorized shall be processed only through the CPO's office.
7. Indemnification and Defense. The CONTRACTOR shall defend, indemnify, and hold harmless the State of Hawaii, the contracting agency, and their officers, employees, and agents from and against all liability, loss, damage, cost, and expense, including all attorneys' fees, and all claims, suits, and demands therefore, arising out of or resulting from the acts or omissions of the CONTRACTOR or the CONTRACTOR'S employees, officers, agents, or subcontractors under this Contract. The provisions of this paragraph shall remain in full force and effect notwithstanding the expiration or early termination of this Contract.
  8. Cost of Litigation. In case the STATE shall, without any fault on its part, be made a party to any litigation commenced by or against the CONTRACTOR in connection with this Contract, the CONTRACTOR shall pay all costs and expenses incurred by or imposed on the STATE, including attorneys' fees.
  9. Liquidated Damages. When the CONTRACTOR is given notice of delay or nonperformance as specified in paragraph 13 (Termination for Default) and fails to cure in the time specified, it is agreed the CONTRACTOR shall pay to the STATE the amount, if any, set forth in this Contract per calendar day from the date set for cure until either (i) the STATE reasonably obtains similar goods or services, or both, if the CONTRACTOR is terminated for default, or (ii) until the CONTRACTOR provides the goods or services, or both, if the CONTRACTOR is not terminated for default. To the extent that the CONTRACTOR'S delay or nonperformance is excused under paragraph 13d (Excuse for Nonperformance or Delay Performance), liquidated damages shall not be assessable against the CONTRACTOR. The CONTRACTOR remains liable for damages caused other than by delay.
  10. STATE'S Right of Offset. The STATE may offset against any monies or other obligations the STATE owes to the CONTRACTOR under this Contract, any amounts owed to the State of Hawaii by the CONTRACTOR under this Contract or any other contracts, or pursuant to any law or other obligation owed to the State of Hawaii by the CONTRACTOR, including, without limitation, the payment of any taxes or levies of any kind or nature. The STATE will notify the CONTRACTOR in writing of any offset and the nature of such offset. For purposes of this paragraph, amounts owed to the State of Hawaii shall not include debts or obligations which have been liquidated, agreed to by the CONTRACTOR, and are covered by an installment payment or other settlement plan approved by the State of Hawaii, provided, however, that the CONTRACTOR shall be entitled to such exclusion only to the extent that the CONTRACTOR is current with, and not delinquent on, any payments or obligations owed to the State of Hawaii under such payment or other settlement plan.
  11. Disputes. Disputes shall be resolved in accordance with section 103D-703, HRS, and chapter 3-126, Hawaii Administrative Rules ("HAR"), as the same may be amended from time to time.
  12. Suspension of Contract. The STATE reserves the right at any time and for any reason to suspend this Contract for any reasonable period, upon written notice to the CONTRACTOR in accordance with the provisions herein.
    - a. Order to stop performance. The Agency procurement officer may, by written order to the CONTRACTOR, at any time, and without notice to any surety, require the CONTRACTOR to stop all or any part of the performance called for by this Contract. This order shall be for a specified



period not exceeding sixty (60) days after the order is delivered to the CONTRACTOR, unless the parties agree to any further period. Any such order shall be identified specifically as a stop performance order issued pursuant to this section. Stop performance orders shall include, as appropriate: (1) A clear description of the work to be suspended; (2) Instructions as to the issuance of further orders by the CONTRACTOR for material or services; (3) Guidance as to action to be taken on subcontracts; and (4) Other instructions and suggestions to the CONTRACTOR for minimizing costs. Upon receipt of such an order, the CONTRACTOR shall forthwith comply with its terms and suspend all performance under this Contract at the time stated, provided, however, the CONTRACTOR shall take all reasonable steps to minimize the occurrence of costs allocable to the performance covered by the order during the period of performance stoppage. Before the stop performance order expires, or within any further period to which the parties shall have agreed, the Agency procurement officer shall either:

- (1) Cancel the stop performance order; or
- (2) Terminate the performance covered by such order as provided in the termination for default provision or the termination for convenience provision of this Contract.

b. Cancellation or expiration of the order. If a stop performance order issued under this section is cancelled at any time during the period specified in the order, or if the period of the order or any extension thereof expires, the CONTRACTOR shall have the right to resume performance. An appropriate adjustment shall be made in the delivery schedule or contract price, or both, and the Contract shall be modified in writing accordingly, if:

- (1) The stop performance order results in an increase in the time required for, or in the CONTRACTOR'S cost properly allocable to, the performance of any part of this Contract; and
- (2) The CONTRACTOR asserts a claim for such an adjustment within thirty (30) days after the end of the period of performance stoppage; provided that, if the Agency procurement officer decides that the facts justify such action, any such claim asserted may be received and acted upon at any time prior to final payment under this Contract.

c. Termination of stopped performance. If a stop performance order is not cancelled and the performance covered by such order is terminated for default or convenience, the reasonable costs resulting from the stop performance order shall be allowable by adjustment or otherwise.

d. Adjustment of price. Any adjustment in contract price made pursuant to this paragraph shall be determined in accordance with the price adjustment provision of this Contract.

### 13. Termination for Default.

a. Default. If the CONTRACTOR refuses or fails to perform any of the provisions of this Contract with such diligence as will ensure its completion within the time specified in this Contract, or any extension thereof, otherwise fails to timely satisfy the Contract provisions, or commits any other substantial breach of this Contract, the Agency procurement officer may notify the CONTRACTOR in writing of the delay or non-performance and if not cured in ten (10) days or any longer time specified in writing by the Agency procurement officer, such officer may terminate the CONTRACTOR'S right to proceed with the Contract or such part of the Contract as to which there has been delay or a failure to properly perform. In the event of termination in whole or in part, the Agency procurement officer may procure similar goods or services in a manner and upon the terms deemed appropriate by the Agency procurement officer. The CONTRACTOR shall continue performance of the Contract to the extent it is not terminated and shall be liable for excess costs incurred in procuring similar goods or services.

b. CONTRACTOR'S duties. Notwithstanding termination of the Contract and subject to any directions from the Agency procurement officer, the CONTRACTOR shall take timely, reasonable, and

necessary action to protect and preserve property in the possession of the CONTRACTOR in which the STATE has an interest.

- c. Compensation. Payment for completed goods and services delivered and accepted by the STATE shall be at the price set forth in the Contract. Payment for the protection and preservation of property shall be in an amount agreed upon by the CONTRACTOR and the Agency procurement officer. If the parties fail to agree, the Agency procurement officer shall set an amount subject to the CONTRACTOR'S rights under chapter 3-126, HAR. The STATE may withhold from amounts due the CONTRACTOR such sums as the Agency procurement officer deems to be necessary to protect the STATE against loss because of outstanding liens or claims and to reimburse the STATE for the excess costs expected to be incurred by the STATE in procuring similar goods and services.
- d. Excuse for nonperformance or delayed performance. The CONTRACTOR shall not be in default by reason of any failure in performance of this Contract in accordance with its terms, including any failure by the CONTRACTOR to make progress in the prosecution of the performance hereunder which endangers such performance, if the CONTRACTOR has notified the Agency procurement officer within fifteen (15) days after the cause of the delay and the failure arises out of causes such as: acts of God; acts of a public enemy; acts of the State and any other governmental body in its sovereign or contractual capacity; fires; floods; epidemics; quarantine restrictions; strikes or other labor disputes; freight embargoes; or unusually severe weather. If the failure to perform is caused by the failure of a subcontractor to perform or to make progress, and if such failure arises out of causes similar to those set forth above, the CONTRACTOR shall not be deemed to be in default, unless the goods and services to be furnished by the subcontractor were reasonably obtainable from other sources in sufficient time to permit the CONTRACTOR to meet the requirements of the Contract. Upon request of the CONTRACTOR, the Agency procurement officer shall ascertain the facts and extent of such failure, and, if such officer determines that any failure to perform was occasioned by any one or more of the excusable causes, and that, but for the excusable cause, the CONTRACTOR'S progress and performance would have met the terms of the Contract, the delivery schedule shall be revised accordingly, subject to the rights of the STATE under this Contract. As used in this paragraph, the term "subcontractor" means subcontractor at any tier.
- e. Erroneous termination for default. If, after notice of termination of the CONTRACTOR'S right to proceed under this paragraph, it is determined for any reason that the CONTRACTOR was not in default under this paragraph, or that the delay was excusable under the provisions of subparagraph 13d, "Excuse for nonperformance or delayed performance," the rights and obligations of the parties shall be the same as if the notice of termination had been issued pursuant to paragraph 14.
- f. Additional rights and remedies. The rights and remedies provided in this paragraph are in addition to any other rights and remedies provided by law or under this Contract.

#### 14. Termination for Convenience.

- a. Termination. The Agency procurement officer may, when the interests of the STATE so require, terminate this Contract in whole or in part, for the convenience of the STATE. The Agency procurement officer shall give written notice of the termination to the CONTRACTOR specifying the part of the Contract terminated and when termination becomes effective.
- b. CONTRACTOR'S obligations. The CONTRACTOR shall incur no further obligations in connection with the terminated performance and on the date(s) set in the notice of termination the CONTRACTOR will stop performance to the extent specified. The CONTRACTOR shall also terminate outstanding orders and subcontracts as they relate to the terminated performance. The CONTRACTOR shall settle the liabilities and claims arising out of the termination of subcontracts and orders connected with the terminated performance subject to the STATE'S approval. The Agency procurement officer may direct the CONTRACTOR to assign the CONTRACTOR'S right, title, and interest under terminated orders or subcontracts to the STATE. The CONTRACTOR must still complete the performance not terminated by the notice of termination and may incur obligations as necessary to do so.

- c. Right to goods and work product. The Agency procurement officer may require the CONTRACTOR to transfer title and deliver to the STATE in the manner and to the extent directed by the Agency procurement officer:

- (1) Any completed goods or work product; and
- (2) The partially completed goods and materials, parts, tools, dies, jigs, fixtures, plans, drawings, information, and contract rights (hereinafter called "manufacturing material") as the CONTRACTOR has specifically produced or specially acquired for the performance of the terminated part of this Contract.

The CONTRACTOR shall, upon direction of the Agency procurement officer, protect and preserve property in the possession of the CONTRACTOR in which the STATE has an interest. If the Agency procurement officer does not exercise this right, the CONTRACTOR shall use best efforts to sell such goods and manufacturing materials. Use of this paragraph in no way implies that the STATE has breached the Contract by exercise of the termination for convenience provision.

- d. Compensation.

- (1) The CONTRACTOR shall submit a termination claim specifying the amounts due because of the termination for convenience together with the cost or pricing data, submitted to the extent required by chapter 3-122, HAR, bearing on such claim. If the CONTRACTOR fails to file a termination claim within one year from the effective date of termination, the Agency procurement officer may pay the CONTRACTOR, if at all, an amount set in accordance with subparagraph 14d(3) below.
- (2) The Agency procurement officer and the CONTRACTOR may agree to a settlement provided the CONTRACTOR has filed a termination claim supported by cost or pricing data submitted as required and that the settlement does not exceed the total Contract price plus settlement costs reduced by payments previously made by the STATE, the proceeds of any sales of goods and manufacturing materials under subparagraph 14c, and the Contract price of the performance not terminated.
- (3) Absent complete agreement under subparagraph 14d(2) the Agency procurement officer shall pay the CONTRACTOR the following amounts, provided payments agreed to under subparagraph 14d(2) shall not duplicate payments under this subparagraph for the following:
  - (A) Contract prices for goods or services accepted under the Contract;
  - (B) Costs incurred in preparing to perform and performing the terminated portion of the performance plus a fair and reasonable profit on such portion of the performance, such profit shall not include anticipatory profit or consequential damages, less amounts paid or to be paid for accepted goods or services; provided, however, that if it appears that the CONTRACTOR would have sustained a loss if the entire Contract would have been completed, no profit shall be allowed or included and the amount of compensation shall be reduced to reflect the anticipated rate of loss;
  - (C) Costs of settling and paying claims arising out of the termination of subcontracts or orders pursuant to subparagraph 14b. These costs must not include costs paid in accordance with subparagraph 14d(3)(B);
  - (D) The reasonable settlement costs of the CONTRACTOR, including accounting, legal, clerical, and other expenses reasonably necessary for the preparation of settlement claims and supporting data with respect to the terminated portion of the Contract and for the termination of subcontracts thereunder, together with reasonable storage, transportation, and other costs incurred in connection with the protection or disposition of property allocable to the terminated portion of this Contract. The total sum to be paid the CONTRACTOR under this subparagraph shall not exceed the

total Contract price plus the reasonable settlement costs of the CONTRACTOR reduced by the amount of payments otherwise made, the proceeds of any sales of supplies and manufacturing materials under subparagraph 14d(2), and the contract price of performance not terminated.

- (4) Costs claimed, agreed to, or established under subparagraphs 14d(2) and 14d(3) shall be in accordance with Chapter 3-123 (Cost Principles) of the Procurement Rules.

15. Claims Based on the Agency Procurement Officer's Actions or Omissions.

a. Changes in scope. If any action or omission on the part of the Agency procurement officer (which term includes the designee of such officer for purposes of this paragraph 15) requiring performance changes within the scope of the Contract constitutes the basis for a claim by the CONTRACTOR for additional compensation, damages, or an extension of time for completion, the CONTRACTOR shall continue with performance of the Contract in compliance with the directions or orders of such officials, but by so doing, the CONTRACTOR shall not be deemed to have prejudiced any claim for additional compensation, damages, or an extension of time for completion; provided:

- (1) Written notice required. The CONTRACTOR shall give written notice to the Agency procurement officer:

- (A) Prior to the commencement of the performance involved, if at that time the CONTRACTOR knows of the occurrence of such action or omission;

- (B) Within thirty (30) days after the CONTRACTOR knows of the occurrence of such action or omission, if the CONTRACTOR did not have such knowledge prior to the commencement of the performance; or

- (C) Within such further time as may be allowed by the Agency procurement officer in writing.

- (2) Notice content. This notice shall state that the CONTRACTOR regards the act or omission as a reason which may entitle the CONTRACTOR to additional compensation, damages, or an extension of time. The Agency procurement officer, upon receipt of such notice, may rescind such action, remedy such omission, or take such other steps as may be deemed advisable in the discretion of the Agency procurement officer;

- (3) Basis must be explained. The notice required by subparagraph 15a(1) describes as clearly as practicable at the time the reasons why the CONTRACTOR believes that additional compensation, damages, or an extension of time may be remedies to which the CONTRACTOR is entitled; and

- (4) Claim must be justified. The CONTRACTOR must maintain and, upon request, make available to the Agency procurement officer within a reasonable time, detailed records to the extent practicable, and other documentation and evidence satisfactory to the STATE, justifying the claimed additional costs or an extension of time in connection with such changes.

b. CONTRACTOR not excused. Nothing herein contained, however, shall excuse the CONTRACTOR from compliance with any rules or laws precluding any state officers and CONTRACTOR from acting in collusion or bad faith in issuing or performing change orders which are clearly not within the scope of the Contract.

c. Price adjustment. Any adjustment in the price made pursuant to this paragraph shall be determined in accordance with the price adjustment provision of this Contract.

16. Costs and Expenses. Any reimbursement due the CONTRACTOR for per diem and transportation expenses under this Contract shall be subject to chapter 3-123 (Cost Principles), HAR, and the following guidelines:

- a. Reimbursement for air transportation shall be for actual cost or coach class air fare, whichever is less.
- b. Reimbursement for ground transportation costs shall not exceed the actual cost of renting an intermediate-sized vehicle.
- c. Unless prior written approval of the HOPA is obtained, reimbursement for subsistence allowance (i.e., hotel and meals, etc.) shall not exceed the applicable daily authorized rates for inter-island or out-of-state travel that are set forth in the current Governor's Executive Order authorizing adjustments in salaries and benefits for state officers and employees in the executive branch who are excluded from collective bargaining coverage.

17. Payment Procedures; Final Payment; Tax Clearance.

- a. Original invoices required. All payments under this Contract shall be made only upon submission by the CONTRACTOR of original invoices specifying the amount due and certifying that services requested under the Contract have been performed by the CONTRACTOR according to the Contract.
- b. Subject to available funds. Such payments are subject to availability of funds and allotment by the Director of Finance in accordance with chapter 37, HRS. Further, all payments shall be made in accordance with and subject to chapter 40, HRS.
- c. Prompt payment.
  - (1) Any money, other than retainage, paid to the CONTRACTOR shall be disbursed to subcontractors within ten (10) days after receipt of the money in accordance with the terms of the subcontract; provided that the subcontractor has met all the terms and conditions of the subcontract and there are no bona fide disputes; and
  - (2) Upon final payment to the CONTRACTOR, full payment to the subcontractor, including retainage, shall be made within ten (10) days after receipt of the money; provided that there are no bona fide disputes over the subcontractor's performance under the subcontract.
- d. Final payment. Final payment under this Contract shall be subject to sections 103-53 and 103D-328, HRS, which require a tax clearance from the Director of Taxation, State of Hawaii, and the Internal Revenue Service, U.S. Department of Treasury, showing that all delinquent taxes, if any, levied or accrued under state law and the Internal Revenue Code of 1986, as amended, against the CONTRACTOR have been paid. Further, in accordance with section 3-122-112, HAR, CONTRACTOR shall provide a certificate affirming that the CONTRACTOR has remained in compliance with all applicable laws as required by this section.

18. Federal Funds. If this Contract is payable in whole or in part from federal funds, CONTRACTOR agrees that, as to the portion of the compensation under this Contract to be payable from federal funds, the CONTRACTOR shall be paid only from such funds received from the federal government, and shall not be paid from any other funds. Failure of the STATE to receive anticipated federal funds shall not be considered a breach by the STATE or an excuse for nonperformance by the CONTRACTOR.

19. Modifications of Contract.

- a. In writing. Any modification, alteration, amendment, change, or extension of any term, provision, or condition of this Contract permitted by this Contract shall be made by written amendment to this Contract, signed by the CONTRACTOR and the STATE, provided that change orders shall be made in accordance with paragraph 20 herein.
- b. No oral modification. No oral modification, alteration, amendment, change, or extension of any term, provision, or condition of this Contract shall be permitted.

- c. Agency procurement officer. By written order, at any time, and without notice to any surety, the Agency procurement officer may unilaterally order of the CONTRACTOR:
    - (A) Changes in the work within the scope of the Contract; and
    - (B) Changes in the time of performance of the Contract that do not alter the scope of the Contract work.
  - d. Adjustments of price or time for performance. If any modification increases or decreases the CONTRACTOR'S cost of, or the time required for, performance of any part of the work under this Contract, an adjustment shall be made and this Contract modified in writing accordingly. Any adjustment in contract price made pursuant to this clause shall be determined, where applicable, in accordance with the price adjustment clause of this Contract or as negotiated.
  - e. Claim barred after final payment. No claim by the CONTRACTOR for an adjustment hereunder shall be allowed if written modification of the Contract is not made prior to final payment under this Contract.
  - f. Claims not barred. In the absence of a written contract modification, nothing in this clause shall be deemed to restrict the CONTRACTOR'S right to pursue a claim under this Contract or for a breach of contract.
  - g. Head of the purchasing agency approval. If this is a professional services contract awarded pursuant to section 103D-303 or 103D-304, HRS, any modification, alteration, amendment, change, or extension of any term, provision, or condition of this Contract which increases the amount payable to the CONTRACTOR by at least \$25,000.00 and ten per cent (10%) or more of the initial contract price, must receive the prior approval of the head of the purchasing agency.
  - h. Tax clearance. The STATE may, at its discretion, require the CONTRACTOR to submit to the STATE, prior to the STATE'S approval of any modification, alteration, amendment, change, or extension of any term, provision, or condition of this Contract, a tax clearance from the Director of Taxation, State of Hawaii, and the Internal Revenue Service, U.S. Department of Treasury, showing that all delinquent taxes, if any, levied or accrued under state law and the Internal Revenue Code of 1986, as amended, against the CONTRACTOR have been paid.
  - i. Sole source contracts. Amendments to sole source contracts that would change the original scope of the Contract may only be made with the approval of the CPO. Annual renewal of a sole source contract for services should not be submitted as an amendment.
20. Change Order. The Agency procurement officer may, by a written order signed only by the STATE, at any time, and without notice to any surety, and subject to all appropriate adjustments, make changes within the general scope of this Contract in any one or more of the following:
- (1) Drawings, designs, or specifications, if the goods or services to be furnished are to be specially provided to the STATE in accordance therewith;
  - (2) Method of delivery; or
  - (3) Place of delivery.
- a. Adjustments of price or time for performance. If any change order increases or decreases the CONTRACTOR'S cost of, or the time required for, performance of any part of the work under this Contract, whether or not changed by the order, an adjustment shall be made and the Contract modified in writing accordingly. Any adjustment in the Contract price made pursuant to this provision shall be determined in accordance with the price adjustment provision of this Contract. Failure of the parties to agree to an adjustment shall not excuse the CONTRACTOR from proceeding with the Contract as changed, provided that the Agency procurement officer promptly and duly makes the provisional adjustments in payment or time for performance as may be reasonable. By

proceeding with the work, the CONTRACTOR shall not be deemed to have prejudiced any claim for additional compensation, or any extension of time for completion.

- b. Time period for claim. Within ten (10) days after receipt of a written change order under subparagraph 20a, unless the period is extended by the Agency procurement officer in writing, the CONTRACTOR shall respond with a claim for an adjustment. The requirement for a timely written response by CONTRACTOR cannot be waived and shall be a condition precedent to the assertion of a claim.
- c. Claim barred after final payment. No claim by the CONTRACTOR for an adjustment hereunder shall be allowed if a written response is not given prior to final payment under this Contract.
- d. Other claims not barred. In the absence of a change order, nothing in this paragraph 20 shall be deemed to restrict the CONTRACTOR'S right to pursue a claim under the Contract or for breach of contract.

21. Price Adjustment.

- a. Price adjustment. Any adjustment in the contract price pursuant to a provision in this Contract shall be made in one or more of the following ways:
  - (1) By agreement on a fixed price adjustment before commencement of the pertinent performance or as soon thereafter as practicable;
  - (2) By unit prices specified in the Contract or subsequently agreed upon;
  - (3) By the costs attributable to the event or situation covered by the provision, plus appropriate profit or fee, all as specified in the Contract or subsequently agreed upon;
  - (4) In such other manner as the parties may mutually agree; or
  - (5) In the absence of agreement between the parties, by a unilateral determination by the Agency procurement officer of the costs attributable to the event or situation covered by the provision, plus appropriate profit or fee, all as computed by the Agency procurement officer in accordance with generally accepted accounting principles and applicable sections of chapters 3-123 and 3-126, HAR.
- b. Submission of cost or pricing data. The CONTRACTOR shall provide cost or pricing data for any price adjustments subject to the provisions of chapter 3-122, HAR.

22. Variation in Quantity for Definite Quantity Contracts. Upon the agreement of the STATE and the CONTRACTOR, the quantity of goods or services, or both, if a definite quantity is specified in this Contract, may be increased by a maximum of ten per cent (10%); provided the unit prices will remain the same except for any price adjustments otherwise applicable; and the Agency procurement officer makes a written determination that such an increase will either be more economical than awarding another contract or that it would not be practical to award another contract.

23. Changes in Cost-Reimbursement Contract. If this Contract is a cost-reimbursement contract, the following provisions shall apply:

- a. The Agency procurement officer may at any time by written order, and without notice to the sureties, if any, make changes within the general scope of the Contract in any one or more of the following:
  - (1) Description of performance (Attachment 1);
  - (2) Time of performance (i.e., hours of the day, days of the week, etc.);
  - (3) Place of performance of services;

- (4) Drawings, designs, or specifications when the supplies to be furnished are to be specially manufactured for the STATE in accordance with the drawings, designs, or specifications;
  - (5) Method of shipment or packing of supplies; or
  - (6) Place of delivery.
- b. If any change causes an increase or decrease in the estimated cost of, or the time required for performance of, any part of the performance under this Contract, whether or not changed by the order, or otherwise affects any other terms and conditions of this Contract, the Agency procurement officer shall make an equitable adjustment in the (1) estimated cost, delivery or completion schedule, or both; (2) amount of any fixed fee; and (3) other affected terms and shall modify the Contract accordingly.
  - c. The CONTRACTOR must assert the CONTRACTOR'S rights to an adjustment under this provision within thirty (30) days from the day of receipt of the written order. However, if the Agency procurement officer decides that the facts justify it, the Agency procurement officer may receive and act upon a proposal submitted before final payment under the Contract.
  - d. Failure to agree to any adjustment shall be a dispute under paragraph 11 of this Contract. However, nothing in this provision shall excuse the CONTRACTOR from proceeding with the Contract as changed.
  - e. Notwithstanding the terms and conditions of subparagraphs 23a and 23b, the estimated cost of this Contract and, if this Contract is incrementally funded, the funds allotted for the performance of this Contract, shall not be increased or considered to be increased except by specific written modification of the Contract indicating the new contract estimated cost and, if this contract is incrementally funded, the new amount allotted to the contract.
24. Confidentiality of Material.
- a. All material given to or made available to the CONTRACTOR by virtue of this Contract, which is identified as proprietary or confidential information, will be safeguarded by the CONTRACTOR and shall not be disclosed to any individual or organization without the prior written approval of the STATE.
  - b. All information, data, or other material provided by the CONTRACTOR to the STATE shall be subject to the Uniform Information Practices Act, chapter 92F, HRS.
25. Publicity. The CONTRACTOR shall not refer to the STATE, or any office, agency, or officer thereof, or any state employee, including the HOPA, the CPO, the Agency procurement officer, or to the services or goods, or both, provided under this Contract, in any of the CONTRACTOR'S brochures, advertisements, or other publicity of the CONTRACTOR. All media contacts with the CONTRACTOR about the subject matter of this Contract shall be referred to the Agency procurement officer.
26. Ownership Rights and Copyright. The STATE shall have complete ownership of all material, both finished and unfinished, which is developed, prepared, assembled, or conceived by the CONTRACTOR pursuant to this Contract, and all such material shall be considered "works made for hire." All such material shall be delivered to the STATE upon expiration or termination of this Contract. The STATE, in its sole discretion, shall have the exclusive right to copyright any product, concept, or material developed, prepared, assembled, or conceived by the CONTRACTOR pursuant to this Contract.
27. Liens and Warranties. Goods provided under this Contract shall be provided free of all liens and provided together with all applicable warranties, or with the warranties described in the Contract documents, whichever are greater.



28. Audit of Books and Records of the CONTRACTOR. The STATE may, at reasonable times and places, audit the books and records of the CONTRACTOR, prospective contractor, subcontractor, or prospective subcontractor which are related to:
- a. The cost or pricing data, and
  - b. A state contract, including subcontracts, other than a firm fixed-price contract.

29. Cost or Pricing Data. Cost or pricing data must be submitted to the Agency procurement officer and timely certified as accurate for contracts over \$100,000 unless the contract is for a multiple-term or as otherwise specified by the Agency procurement officer. Unless otherwise required by the Agency procurement officer, cost or pricing data submission is not required for contracts awarded pursuant to competitive sealed bid procedures.

If certified cost or pricing data are subsequently found to have been inaccurate, incomplete, or noncurrent as of the date stated in the certificate, the STATE is entitled to an adjustment of the contract price, including profit or fee, to exclude any significant sum by which the price, including profit or fee, was increased because of the defective data. It is presumed that overstated cost or pricing data increased the contract price in the amount of the defect plus related overhead and profit or fee. Therefore, unless there is a clear indication that the defective data was not used or relied upon, the price will be reduced in such amount.

30. Audit of Cost or Pricing Data. When cost or pricing principles are applicable, the STATE may require an audit of cost or pricing data.

31. Records Retention.

- (1) Upon any termination of this Contract or as otherwise required by applicable law, CONTRACTOR shall, pursuant to chapter 487R, HRS, destroy all copies (paper or electronic form) of personal information received from the STATE.
- (2) The CONTRACTOR and any subcontractors shall maintain the files, books, and records that relate to the Contract, including any personal information created or received by the CONTRACTOR on behalf of the STATE, and any cost or pricing data, for at least three (3) years after the date of final payment under the Contract. The personal information shall continue to be confidential and shall only be disclosed as permitted or required by law. After the three (3) year, or longer retention period as required by law has ended, the files, books, and records that contain personal information shall be destroyed pursuant to chapter 487R, HRS or returned to the STATE at the request of the STATE.

32. Antitrust Claims. The STATE and the CONTRACTOR recognize that in actual economic practice, overcharges resulting from antitrust violations are in fact usually borne by the purchaser. Therefore, the CONTRACTOR hereby assigns to STATE any and all claims for overcharges as to goods and materials purchased in connection with this Contract, except as to overcharges which result from violations commencing after the price is established under this Contract and which are not passed on to the STATE under an escalation clause.

33. Patented Articles. The CONTRACTOR shall defend, indemnify, and hold harmless the STATE, and its officers, employees, and agents from and against all liability, loss, damage, cost, and expense, including all attorneys fees, and all claims, suits, and demands arising out of or resulting from any claims, demands, or actions by the patent holder for infringement or other improper or unauthorized use of any patented article, patented process, or patented appliance in connection with this Contract. The CONTRACTOR shall be solely responsible for correcting or curing to the satisfaction of the STATE any such infringement or improper or unauthorized use, including, without limitation: (a) furnishing at no cost to the STATE a substitute article, process, or appliance acceptable to the STATE, (b) paying royalties or other required payments to the patent holder, (c) obtaining proper authorizations or releases from the patent holder, and (d) furnishing such security to or making such arrangements with the patent holder as may be necessary to correct or cure any such infringement or improper or unauthorized use.

34. Governing Law. The validity of this Contract and any of its terms or provisions, as well as the rights and duties of the parties to this Contract, shall be governed by the laws of the State of Hawaii. Any action at law or in equity to enforce or interpret the provisions of this Contract shall be brought in a state court of competent jurisdiction in Honolulu, Hawaii.
35. Compliance with Laws. The CONTRACTOR shall comply with all federal, state, and county laws, ordinances, codes, rules, and regulations, as the same may be amended from time to time, that in any way affect the CONTRACTOR'S performance of this Contract.
36. Conflict Between General Conditions and Procurement Rules. In the event of a conflict between the General Conditions and the procurement rules, the procurement rules in effect on the date this Contract became effective shall control and are hereby incorporated by reference.
37. Entire Contract. This Contract sets forth all of the agreements, conditions, understandings, promises, warranties, and representations between the STATE and the CONTRACTOR relative to this Contract. This Contract supersedes all prior agreements, conditions, understandings, promises, warranties, and representations, which shall have no further force or effect. There are no agreements, conditions, understandings, promises, warranties, or representations, oral or written, express or implied, between the STATE and the CONTRACTOR other than as set forth or as referred to herein.
38. Severability. In the event that any provision of this Contract is declared invalid or unenforceable by a court, such invalidity or unenforceability shall not affect the validity or enforceability of the remaining terms of this Contract.
39. Waiver. The failure of the STATE to insist upon the strict compliance with any term, provision, or condition of this Contract shall not constitute or be deemed to constitute a waiver or relinquishment of the STATE'S right to enforce the same in accordance with this Contract. The fact that the STATE specifically refers to one provision of the procurement rules or one section of the Hawaii Revised Statutes, and does not include other provisions or statutory sections in this Contract shall not constitute a waiver or relinquishment of the STATE'S rights or the CONTRACTOR'S obligations under the procurement rules or statutes.
40. Pollution Control. If during the performance of this Contract, the CONTRACTOR encounters a "release" or a "threatened release" of a reportable quantity of a "hazardous substance," "pollutant," or "contaminant" as those terms are defined in section 128D-1, HRS, the CONTRACTOR shall immediately notify the STATE and all other appropriate state, county, or federal agencies as required by law. The Contractor shall take all necessary actions, including stopping work, to avoid causing, contributing to, or making worse a release of a hazardous substance, pollutant, or contaminant, and shall promptly obey any orders the Environmental Protection Agency or the state Department of Health issues in response to the release. In the event there is an ensuing cease-work period, and the STATE determines that this Contract requires an adjustment of the time for performance, the Contract shall be modified in writing accordingly.
41. Campaign Contributions. The CONTRACTOR is hereby notified of the applicability of 11-355, HRS, which states that campaign contributions are prohibited from specified state or county government contractors during the terms of their contracts if the contractors are paid with funds appropriated by a legislative body.
42. Confidentiality of Personal Information.
- a. Definitions.
- "Personal information" means an individual's first name or first initial and last name in combination with any one or more of the following data elements, when either name or data elements are not encrypted:
- (1) Social security number;
  - (2) Driver's license number or Hawaii identification card number; or

- (3) Account number, credit or debit card number, access code, or password that would permit access to an individual's financial information.

Personal information does not include publicly available information that is lawfully made available to the general public from federal, state, or local government records.

"Technological safeguards" means the technology and the policy and procedures for use of the technology to protect and control access to personal information.

b. Confidentiality of Material.

- (1) All material given to or made available to the CONTRACTOR by the STATE by virtue of this Contract which is identified as personal information, shall be safeguarded by the CONTRACTOR and shall not be disclosed without the prior written approval of the STATE.
- (2) CONTRACTOR agrees not to retain, use, or disclose personal information for any purpose other than as permitted or required by this Contract.
- (3) CONTRACTOR agrees to implement appropriate "technological safeguards" that are acceptable to the STATE to reduce the risk of unauthorized access to personal information.
- (4) CONTRACTOR shall report to the STATE in a prompt and complete manner any security breaches involving personal information.
- (5) CONTRACTOR agrees to mitigate, to the extent practicable, any harmful effect that is known to CONTRACTOR because of a use or disclosure of personal information by CONTRACTOR in violation of the requirements of this paragraph.
- (6) CONTRACTOR shall complete and retain a log of all disclosures made of personal information received from the STATE, or personal information created or received by CONTRACTOR on behalf of the STATE.

c. Security Awareness Training and Confidentiality Agreements.

- (1) CONTRACTOR certifies that all of its employees who will have access to the personal information have completed training on security awareness topics relating to protecting personal information.
- (2) CONTRACTOR certifies that confidentiality agreements have been signed by all of its employees who will have access to the personal information acknowledging that:
  - (A) The personal information collected, used, or maintained by the CONTRACTOR will be treated as confidential;
  - (B) Access to the personal information will be allowed only as necessary to perform the Contract; and
  - (C) Use of the personal information will be restricted to uses consistent with the services subject to this Contract.

d. Termination for Cause. In addition to any other remedies provided by this Contract, if the STATE learns of a material breach by CONTRACTOR of this paragraph by CONTRACTOR, the STATE may at its sole discretion:

- (1) Provide an opportunity for the CONTRACTOR to cure the breach or end the violation; or
- (2) Immediately terminate this Contract.

In either instance, the CONTRACTOR and the STATE shall follow chapter 487N, HRS, with respect to notification of a security breach of personal information.

e. Records Retention.

- (1) Upon any termination of this Contract or as otherwise required by applicable law, CONTRACTOR shall, pursuant to chapter 487R, HRS, destroy all copies (paper or electronic form) of personal information received from the STATE.
- (2) The CONTRACTOR and any subcontractors shall maintain the files, books, and records that relate to the Contract, including any personal information created or received by the CONTRACTOR on behalf of the STATE, and any cost or pricing data, for at least three (3) years after the date of final payment under the Contract. The personal information shall continue to be confidential and shall only be disclosed as permitted or required by law. After the three (3) year, or longer retention period as required by law has ended, the files, books, and records that contain personal information shall be destroyed pursuant to chapter 487R, HRS or returned to the STATE at the request of the STATE.